

Exhibit A
(Declaration of Jesse Sharf)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re :

LEHMAN BROTHERS HOLDINGS INC., et al :

Debtors :

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)
:-----X

**DECLARATION OF JESSE SHARF IN SUPPORT OF DEBTORS' APPLICATION FOR
AUTHORIZATION TO EMPLOY AND RETAIN GIBSON, DUNN & CRUTCHER LLP,
AS SPECIAL COUNSEL TO THE DEBTORS, *NUNC PRO TUNC* TO SEPTEMBER 1,
2009, TOGETHER WITH DISCLOSURE OF COMPENSATION PURSUANT TO
BANKRUPTCY RULE 2016(b)**

I, Jesse Sharf, declare and state as follows:

FOUNDATION

1. I am a partner in the law firm of Gibson, Dunn & Crutcher LLP ("***Gibson Dunn***"). I am admitted to practice before the courts of the State of California. I submit this Declaration, pursuant to sections 327(e) and 329 of title 11 of the United States Code (the "***Bankruptcy Code***"), Rules 2014 and 2016(b) of the Federal Rules of Bankruptcy Procedure (the "***Bankruptcy Rules***"), and Rule 2014-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the "***Local Rules***"), in support of the Debtors' Application for Authorization to Employ and Retain Gibson, Dunn & Crutcher LLP, as Special Counsel to the Debtors, *Nunc Pro Tunc* to September 1, 2009 (the "***Application***"). Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein.¹

¹ Capitalized terms used but not defined herein shall have the meanings set forth in the Application.

THE DEBTORS' RETENTION OF GIBSON DUNN

A. Qualifications of Gibson Dunn

2. Gibson Dunn is an international law firm with approximately 1,000 attorneys. The firm maintains offices in New York City, Los Angeles, Orange County, San Francisco, Palo Alto, Dallas, Denver, and Washington, D.C., as well as in London, Paris, Munich, Brussels, Dubai, and Singapore.

3. Gibson Dunn has extensive expertise and experience in virtually all aspects of the law that may arise in connection with its representation of the Debtors. In particular, Gibson Dunn has substantial and relevant real estate, remedies, corporate, workout, and bankruptcy and restructuring expertise. For approximately 10 years I, and the other attorneys in Gibson Dunn's Real Estate and Corporate Transactions practice groups have represented the Debtors and their non-debtor affiliates in connection with a number of real estate financings, transactions, enforcement actions, and workouts. Recently, Gibson Dunn's representation of the Debtors has consisted primarily of such matters and, in addition, its services rendered in connection with assisting the Debtors in their efforts to obtain control (the "**LB RE Transaction**") over the primary asset of LB RE Financing No. 3 Limited (in administration), a private limited company incorporated and registered in England and Wales ("**LB RE**"). Lehman Brothers Holdings Inc. ("**LBHI**") is the primary creditor of LB RE, which is in administration (insolvency proceedings) in the United Kingdom.² LB RE is the holder of a €722,181,000 Class B Note due 2054 (the "**B Note**") issued by Excalibur Funding No. 1 PLC ("**Excalibur**"), an orphan special purpose vehicle that Lehman Brothers created in May 2008 to issue real estate backed commercial debt obligations. Pursuant to the LB RE Transaction, LBHI will (i) gain

² LBHI will be directly and indirectly entitled to approximately 98.1% of LB RE's estate.

control over most of the commercial decisions relating to the B Note, (ii) secure the right to recover from LB RE amounts advanced to it in respect of the B Note, in priority to any other claims of creditors, and (iii) obtain the right, in certain circumstances, to acquire the B Note (or shares of LB RE). The Debtors will benefit from the LB RE Transaction in a number of ways which are articulated in the *Debtors' Motion Pursuant to Sections 105(a) and 363 of the Bankruptcy Code and Bankruptcy Rule 6004 for Authorization to Enter Into Agreements to Provide Funding to LB RE Financing No. 3 Limited (in administration) in Connection with Certain Real Estate Investments* [Docket No. 5651] (the "**LB RE Transaction Approval Motion**").³ These include direct benefits such as ensuring that the B Note is effectively managed and indirect benefits such as creating synergies with other parties that have an interest in the underlying loan portfolio. Gibson Dunn negotiated and prepared the voluminous documents necessary to effectuate the LB RE Transaction.

4. In addition to the LB RE Transaction, Gibson Dunn has also been retained to provide services to, and represent, the Debtors in connection with their efforts to obtain control (the "**RE Holdings Transaction**") over some or all of the assets of LB UK RE Holdings Limited (in administration), a private limited company incorporated and registered in England and Wales ("**RE Holdings**"). LBHI is the primary creditor of RE Holdings, which is in administration in the United Kingdom. RE Holdings has interests in a variety of assets including, direct and indirect interests in properties in Europe, interests in non-performing loans and other assets, such as interests in funds, listed securities and cash (together, the "**RE Holdings Portfolio**"). Pursuant to the RE Holdings Transaction, LBHI is seeking to gain control over some or all of the assets in the RE Holdings Portfolio to ensure that such assets are effectively

³ On November 23, 2009, the Court entered an order granting the Debtors' motion. *See* Docket No. 5907.

managed and to improve the likelihood of recovery of value for LBHI and its creditors. Gibson Dunn expects that it will be required to negotiate and prepare the documents necessary to evaluate and effectuate the RE Holdings Transaction.

5. In addition, Gibson Dunn has represented the Debtors in connection with real estate, corporate, workout, enforcement, finance, and other similar matters. In these matters, Gibson Dunn has represented the Debtors in connection with workouts, loan originations, acquisitions and sales, distressed pay offs, deeds and assignments in lieu, foreclosures, and other remedial actions.

6. As a result of these representations, I and other Gibson Dunn professionals have developed relevant experience and expertise regarding the Debtors that will assist us in providing effective and efficient services to the Debtors.

B. Scope of Services to be Provided

7. I understand that the Debtors are seeking to employ Gibson Dunn to render, among others, the following professional services:

- (a) continue to negotiate and document the LB RE Transaction and related matters, including, without limitation, advising on matters arising in connection with the management by LBHI of the B Note and the management and realization by Excalibur of the collateral loan obligations which are owned by Excalibur;
- (b) continue to represent the Debtors in real estate, corporate, workout, enforcement, finance, and other similar matters, including, without limitation, in the RE Holdings Transaction and related matters; and
- (c) advise the Debtors generally on other real estate financings and transactions.

8. In order to minimize costs, Gibson Dunn is prepared to work closely with the Debtors and each of their other retained professionals to delineate clearly the professionals' respective duties so as to prevent unnecessary duplication of services whenever possible.

C. **Payment of Gibson Dunn's Fees and Expenses**

9. Subject to the Court's approval, Gibson Dunn intends to (a) charge for its legal services on an hourly basis in accordance with its ordinary and customary hourly rates in effect on the date services are rendered,⁴ and (b) seek reimbursement of actual and necessary out-of-pocket expenses. Gibson Dunn's hourly rates may change from time to time in accordance with Gibson Dunn's established billing practices and procedures.⁵ Gibson Dunn will maintain detailed, contemporaneous records of time spent, as well as any actual and necessary expenses incurred, in connection with the rendering of the legal services described above by category and nature of the services rendered.

10. Gibson Dunn intends to apply to the Court for payment of compensation and reimbursement of expenses in accordance with the procedures set forth in the applicable provisions of section 330 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the guidelines promulgated by the U.S. Trustee, as those procedures may be modified or supplemented by order of this Court, including this Court's *Third Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 4165] (the "***Interim Compensation Order***") and this Court's *Order Appointing Fee Committee and Approving Fee Protocol* [Docket No. 3651] (the "***Fee Committee Order***").

⁴ The hourly rates charged by Gibson Dunn professionals differ based on, among other things, the professional's level of experience.

⁵ The names, positions, resident offices, and current hourly rates of the Gibson Dunn lawyers currently expected to have primary responsibility for providing services to the Debtors are listed in ***Schedule 1***, which is attached hereto. Other attorneys may provide services as well, depending on the legal issues facing the Debtors.

Gibson Dunn has agreed not to share with any person or firm the compensation to be paid for professional services rendered in connection with these chapter 11 cases, other than as permitted pursuant to section 504 of the Bankruptcy Code.

D. Prepetition Payments to Gibson Dunn

11. In the one-year period immediately preceding the Commencement Date, Gibson Dunn received payments totaling approximately \$637,171 (the "***Prepetition Payments***") on account of services rendered and expenses incurred by Gibson Dunn in connection with its representation of the Debtors.

A schedule identifying each of the Prepetition Payments is set forth below. To the best of my knowledge, the source of the Prepetition Payments was the operating cash of the Debtors or one of their non-Debtor affiliates. Gibson Dunn does not believe that any of the Prepetition Payments are avoidable as a preference under section 547 of the Bankruptcy Code.⁶

<u>Date Payment Received by Gibson Dunn</u>	<u>Amount of Prepetition Payment</u>	<u>Check No./Wire Transfer</u>
10/17/2007	\$125,000.00	Check #279105
12/31/2007	\$18,690.03	Check #0026728
1/18/2008	\$98,000.00	Wire
2/8/2008	\$577.50	Check #0027051
2/14/2008	\$34,000.00	Wire
7/21/2008	\$114,152.33	Check #0028347
7/22/2008	\$38,745.88	Check #0028363
7/22/2008	\$10,855.40	Check #0028361
7/22/2008	\$148,115.72	Check #0028362
7/29/2008	\$39,213.46	Check #0028444
8/11/2008	\$9,820.86	Check #0028534
Total:	<u>\$637,171.18</u>	

E. Postpetition Payments to Gibson Dunn

⁶ Gibson, Dunn also received payments from certain non-debtor Lehman entities for services rendered to those entities.

12. Following the Commencement Date and at the Debtors' request, Gibson Dunn assisted the Debtors in connection with the LB RE Transaction, the RE Holdings Transaction, and other matters as one of the Debtors' Ordinary Course Professionals, as that term is defined in this Court's *Order Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code Authorizing the Debtors to Employ Professionals Utilized in the Ordinary Course of Business* [Docket No. 1394] (the "**OCP Order**").

13. The OCP Order authorizes the Debtors to pay compensation to and reimburse the expenses of Ordinary Course Professionals in the full amount billed by each such Ordinary Course Professional "upon receipt of reasonably detailed invoices indicating the nature of the services rendered and calculated in accordance with such professional's standard billing practices." In accordance with the OCP Order, Gibson Dunn provided services to the Debtors and was compensated for those services upon the presentation of detailed invoices indicating the nature of the services rendered, which were calculated in accordance with Gibson Dunn's standard billing practices. A schedule setting forth the dates and amounts of these payments is set forth below.⁷

⁷ Gibson Dunn has outstanding bills for services rendered and expenses incurred prior to September 1, 2009. Gibson Dunn expects to be paid on account of these services and expenses in the ordinary course of business pursuant to the OCP Order. With respect to months in which an Ordinary Course Professional seeks more than \$150,000 in fees and expenses, the OCP Order provides that the relevant professional is "required to file a fee application for the full amount of its fees and expenses for that month in accordance with sections 330 and 331 of the Bankruptcy Code, the [Bankruptcy Rules], the [Local Rules], the Fee Guidelines promulgated by the U.S. Trustee, and any and all orders of the Court...." Gibson Dunn is in the process of preparing fee applications for the months in which its bills exceeded \$150,000. Gibson Dunn also has outstanding bills for services rendered and expenses incurred after September 1, 2009. Gibson Dunn expects to be paid on account of these services and expenses pursuant to the Interim Compensation Order once Gibson Dunn's retention is approved.

<u>Date Payment Received</u> <u>by Gibson Dunn⁸</u>	<u>Amount of Postpetition</u> <u>Payment</u>	<u>Check No./Wire</u> <u>Transfer</u>
9/15/2008	\$4,726.50	Check #0028909
9/15/2008	\$21,422.07	Check #0028916 ⁹
4/9/2009	\$33,391.96	Check #007500160
4/20/2009	\$23,984.55	Check #007500214
6/8/2009	\$3,475.50	Check #007500366
7/8/2009	\$64,034.49	Wire
8/3/2009	\$46,508.45	Wire
9/2/2009	\$37,655.11	Wire
9/4/2009	\$11,170.44	Wire
9/9/2009	\$21,030.94	Wire
9/15/2009	\$34,159.14	Wire
10/2/2009	\$134,513.42	Wire
10/8/2009	\$5,521.10	Wire
10/14/2009	\$1,932.50	Wire
10/15/2009	\$72,484.95	Wire
10/30/2009	\$48,716.67	Wire
11/3/2009	\$155,381.39	Wire
11/16/2009	\$1,387.73	Wire
12/17/2009	\$1,317.50	Wire
12/18/2009	\$90,000.00	Wire
12/31/2009	\$155,656.81	Wire
1/6/2010	\$44,666.61	Wire
1/27/2010	\$3,782.50	Wire
Total:	<u>\$1,016,920.33</u>	

14. Pursuant to the OCP Order, Ordinary Course Professionals may not receive payments from the Debtors which exceed \$1 million in the aggregate without applying to the Court to be retained pursuant to section 327 of the Bankruptcy Code. Gibson Dunn has determined that its fees for services rendered and expenses incurred during the pendency of these cases exceeded \$1 million in September 2009. Accordingly, Gibson Dunn now seeks to be

⁸ Gibson Dunn also received payments from certain non-debtor Lehman entities for services rendered to those entities. In addition, in some circumstances Gibson Dunn has represented the Debtors in connection with a workout or follow-up investment where the borrower or guarantor was solvent and the borrower or guarantor paid Gibson Dunn's fees and expenses instead of LBHI paying those fees and expenses.

⁹ Gibson Dunn received inadvertent payments on the Commencement Date on account of prepetition services rendered and expenses incurred. Gibson Dunn has agreed to return these amounts to the Debtors.

retained as special counsel pursuant to section 327(e). Gibson Dunn has been diligently preparing the present application and performing the necessary conflicts checks since it learned that its fees and expenses would exceed the \$1 million threshold.

F. Gibson Dunn Does Not Represent or Hold any Adverse Interest With Respect to the Matters on Which it is to be Employed

15. The Debtors have provided Gibson Dunn with a list of the names (collectively, the "*Interested Parties*") of individuals or institutions in the following categories:

- a) the Debtors' 50 largest bond holders;
- b) the Debtors' largest unsecured creditors other than bond holders;
- c) the Debtors' significant landlords;
- d) the Debtors' secured creditors;
- e) relevant government and state regulatory agencies;
- f) members of the ad hoc and unofficial creditors' committees;
- g) significant stockholders;
- h) the Debtors' officers and directors;
- i) underwriting investment bankers for the Debtors' securities;
- j) entities related to the Debtors;
- k) other potential parties in interest identified by the Debtor;
- l) professionals retained by the Debtors;
- m) litigation claimants;
- n) the Debtors' largest holders of trade debt;
- o) professionals retained by significant creditor groups;
- p) the Debtors' utility providers;
- q) members of the official committee of unsecured creditors;

r) selected derivative counterparties; and

s) the Debtors' principal investments.

The identities of the Interested Parties are set forth on Schedule 2, attached hereto.

16. To check and clear potential conflicts of interest in these cases, as well as determine all "connections" (as such term is used in Bankruptcy Rule 2014) to the Debtors, their creditors, other parties in interest, their respective attorneys and accountants, the United States trustee (the "***United States Trustee***"), or any person employed in the office of the United States Trustee, Gibson Dunn researched its client database to determine whether it has any relationships with Interested Parties.

17. In preparing this Declaration, I used a set of procedures developed by Gibson Dunn to ensure compliance with the requirements of the Bankruptcy Code and the Bankruptcy Rules regarding the retention of special counsel by a debtor under section 327(e) of the Bankruptcy Code (the "***Disclosure Procedures***"). Pursuant to the Disclosure Procedures, Gibson Dunn performed the actions described below to determine whether Gibson Dunn or any of its attorneys have any connections with, or are currently representing potential parties in interest in these chapter 11 cases.

- a. Gibson Dunn compared each of the Interested Parties to the names that Gibson Dunn maintains in its master client database created from its conflict clearance and billing records. Gibson Dunn's client database includes (i) the name of each current or former client and (ii) the names of the Gibson Dunn attorneys responsible for such current or former clients.
- b. Any matches between the Interested Parties and the entities in Gibson Dunn's client database were identified, reviewed by an attorney, and compiled for purposes of this Declaration. To the extent that Gibson Dunn currently represents any Interested Parties in active matters, the identities of such entities are set forth on Schedule 3, attached hereto. In determining whether a client is presently represented by Gibson Dunn, Gibson Dunn attorneys

relied on the existence of an "active" notation on the report to reflect current representation.

18. The client connections listed on Schedule 3 attached hereto were reviewed by an attorney working under my supervision, and based upon such review, it is my belief that, in respect of each connection between Gibson Dunn and such parties, Gibson Dunn, as required by section 327(e) of the Bankruptcy Code, does not hold or represent an interest that is adverse to the Debtors' estates with respect to the matters for which Gibson Dunn is proposed to be employed.

19. As a supplement to the disclosure of Gibson Dunn's connections with the Interested Parties set forth in Schedule 3, and without limiting such disclosure, Gibson Dunn represents the following parties in connection with these chapter 11 cases and/or in connection with claims against certain affiliates of the Debtors:

- a. Intel Corporation
- b. Tiffany & Company
- c. National Bank of Fujairah psc
- d. Fairchild Semiconductor
- e. Dame Luxembourg Sarl
- f. Heart of La Defense SAS
- g. TPG Credit
- h. Bank of New York Mellon

20. As a further supplement to the disclosure of Gibson Dunn's connections with the Interested Parties set forth in Schedule 3, and without limiting such disclosure, Gibson Dunn represents many other Lehman Brothers entities in these cases and in matters unrelated to these cases, including, without limitation, the following:

- a. Various Lehman Brothers Private Equity Funds¹⁰
- b. Lehman Brothers International (Europe)
- c. Lehman Brothers Real Estate Mezzanine Partners
- d. Lehman Brothers (Thailand) Limited
- e. Lehman Brothers Commercial Corporation A
- f. Lehman Brothers, Inc.
- g. Lehman Brothers Merchant Bank
- h. Lehman Brothers Real Estate Partners LP
- i. REPE Capital Partners LLP

21. As a further supplement to the disclosure of Gibson Dunn's connections with the Interested Parties set forth in Schedule 3, and without limiting such disclosure, Gibson Dunn represents PricewaterhouseCoopers AG, Zurich, as liquidator of Lehman Brothers Finance AG, in Liquidation, a/k/a Lehman Brothers Finance SA, in Liquidation.

22. In addition to the foregoing, to the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, neither I, nor Gibson Dunn, nor any partner or associate thereof, has any connection with (a) the United States Trustee for the Southern District of New York or any person employed by the Office of the United States Trustee; or (b) any creditors or other parties in interest that would be adverse to the Debtors or their estates with respect to the matters for which Gibson Dunn seeks to be retained.

23. As part of its practice, Gibson Dunn may represent certain affiliates or parties otherwise related to the Interested Parties. Gibson Dunn may also represent from time to

¹⁰ The identities of these private equity funds are set forth in the Amended Exhibit A that was attached to Gibson Dunn's *Amended Verified Statement of Gibson, Dunn & Crutcher LLP Pursuant to Federal Rule of Bankruptcy Procedure 2019* [Docket No. 428].

time other clients that are co-defendants with one or more of the Debtors. Moreover, Gibson Dunn may represent, in matters unrelated to the Debtors, competitors of the Debtors. Gibson Dunn also appears in cases, proceedings, and transactions involving many different parties that are not represented by Gibson Dunn, some of which now or may in the future be parties in interest in these chapter 11 cases. Those cases, proceedings, and transactions also involve numerous attorneys, accountants, financial consultants, and investment bankers, some of which now or may in the future represent claimants and other parties in interest in these chapter 11 cases. Gibson Dunn is not aware of any relationship it has with any such affiliates or parties or their attorneys, accountants, financial consultants, and investment bankers that would be adverse to the Debtors or their estates with respect to the matters for which Gibson Dunn is proposed to be retained. Gibson Dunn has not and will not represent any such parties in relation to the matters for which Gibson Dunn is proposed to be retained by the Debtors.

24. Because Gibson Dunn is an international law firm with approximately 1,000 attorneys and many other employees in 15 offices, some Gibson Dunn attorneys or employees may have banking, insurance, brokerage, or other commercial relationships with the Debtors, other parties in interest, or professionals involved in these cases. Gibson Dunn attorneys or other employees and their spouses or relatives may own, directly or indirectly, securities of the Debtors or other parties in interest in these cases. Gibson Dunn attorneys or other employees may have relatives or spouses who are members of professional firms involved in these cases or employed by parties in interest.

25. Gibson Dunn is confident that its diligence has resulted, to the greatest extent possible, in the disclosure of all potential conflicts. However, despite the efforts described above to identify and disclose Gibson Dunn's connections with parties in interest in these cases,

Gibson Dunn is unable to state with absolute certainty that every relevant client representation or other connection has been disclosed because the Debtors are a large global enterprise with thousands of parties in interest and Gibson Dunn is an international law firm with approximately 1,000 attorneys in 15 offices. Client relationships with persons or entities that are not listed on Schedules 2 and 3, but who may nonetheless be or later become parties in interest in these chapter 11 cases, would not be disclosed in this Declaration. In this regard, if Gibson Dunn discovers additional information regarding Interested Parties that requires disclosure, it will submit a supplemental disclosure to the Court containing such additional information.

26. To the best of my knowledge, information, and belief, Gibson Dunn does not hold or represent an interest adverse to the Debtors or their respective estates in the matters for which Gibson Dunn is proposed to be retained. Accordingly, I believe that Gibson Dunn satisfies the requirements for employment as special counsel pursuant to section 327(e) of the Bankruptcy Code.

27. No promises have been received by Gibson Dunn or any member or associate thereof as to payment or compensation in connection with this case other than in accordance with the provisions of the Bankruptcy Code and the Bankruptcy Rules. Other than with members and regular associates of the firm, Gibson Dunn has no agreement with any other entity to share with such entity any compensation received by Gibson Dunn.

28. The foregoing constitutes the statement of Gibson Dunn pursuant to sections 327(e), 329 and 504 of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 2016(b).

Pursuant to 28 U.S.C. section 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief. Executed on February 5, 2010.

/s/ Jesse Sharf

Jesse Sharf

Schedule 1

List of Gibson Dunn Professionals

Schedule 1 - List of Professionals and Rates

<u>Professional</u>	<u>Hourly Rate</u>
Joulia Arnaoutova	\$ 470
Kelly Bohne	\$ 345
Victor Campbell	£ 335
Carol A. Fabrizio	\$ 345
Amy R. Forbes	\$ 840
Joel A. Feuer	\$ 840
Niloufar Goharian	£ 400
Jeremy L. Graves	\$ 400
Wayne P. McArdle	£ 625
Farshad E. More	\$ 570
Milena Radoycheva	£ 355
Erika R. Randall	\$ 470
Jesse I. Shapiro	\$ 610
Jesse Sharf	\$ 890
Stephen Thompson	£ 295
Jeffrey D. Tyrell	\$ 495
Michael Weir	£ 430

Schedule 2

Interested Parties

RETENTION CHECKLIST

II.50 Largest Bond Holders

1. Advanced Series Trust
2. AETNA Life Insurance Company
3. AIG Annuity Insurance Company
4. ALFA Mutual Fire Insurance Company
5. Allianz Life Insurance Company of North America
6. Alpha Mutual Fund Management
7. American Family Life Assurance Company
8. American Life Insurance Company
9. AXA Equitable Life Insurance Company
10. Barclays Global Fund Advisors
11. BBVA Gestion SA SGIIC (Spain)
12. Blackrock Advisors
13. Capital Research and Management
14. Continental Casualty Company
15. Federated Investors
16. Fidelity Management and Research
17. Franklin Advisors Inc.
18. Franklin Templeton Investments
19. Guardian Life Insurance Company
20. Hartford Life Insurance Company
21. ING Investment LLC
22. Jackson National Life Insurance
23. John Hancock Investment Management Services
24. John Hancock Life Insurance Company
25. Liberty National Life Insurance Company
26. Loomis Sayles & Company L.P.
27. Medical Liability Mutual Insurance Company
28. Metlife Insurance Company of Connecticut
29. Metropolitan Life Insurance Company
30. Metropolitan West Capital Management
31. NATIXIS Asset Management Advisors
32. Northwest Mutual Life Insurance Company
33. Phillips Hager & North Investment Management
34. PIMCO Advisors LP
35. PIMCO Funds Global Investors
36. Principal Life Insurance Company
37. Prudential Financial Inc.
38. Prudential Insurance Company of America
39. Riversource Life Insurance Company
40. Sun Life Assure Co. of Canada
41. T. Rowe Price Associates
42. Teachers Insurance and Annuity Association
43. Thrivent Financial for Lutherans
44. Transamerica Life Insurance Company
45. UBS Investment KAG
46. United States – Indices
47. Van Kampen Asset Management
48. Vanguard Group Incorporated

- 49. Western Asset Management Company
- 50. Zurich American Insurance Company

III. Largest Unsecured Creditors other than Bondholders

- 1. 1221 Avenue of the Americas *
- 2. 125 Broad Street *
- 3. 1301 Properties Owner LP
- 4. 55 Broadway *
- 5. 767 Fifth Ave *
- 6. Allen & Overy
- 7. Anjarlekar & Associates
- 8. ANZ Banking Group Limited
- 9. Aozora Bank
- 10. Ashurst Morris Crisp
- 11. Australia and New Zealand Banking Group Limited
- 12. Bancotec Ltd.
- 13. Bank of America Plaza STE 3500 *
- 14. Bank of China, New York Branch
- 15. Bank of Taiwan, New York Agency
- 16. Bats Trading, Inc.
- 17. Bloomberg Finance LP
- 18. Bloomberg L.P.
- 19. BNP Paribas
- 20. Broadridge Securities Processing
- 21. Caldwellalader, Wickersham, and Taft
- 22. Canary Warf Management Limited
- 23. CB Richard Ellis Client Account RE Gloa
- 24. CDW Direct LLC
- 25. Chuo Mitsui Trust & Banking
- 26. Citibank N.A. Hong Kong Branch
- 27. Citibank, NA
- 28. Clifford Chance
- 29. Commonwealth Bank of Australia, Tokyo Branch
- 30. Compucenter (UK) Ltd.
- 31. CW Lending II Limited
- 32. Davis, Polk and Wardwell
- 33. Dell Marketing L.P.
- 34. Deutsche Borsche AG
- 35. Dimension Data
- 36. DnB NOR Bank ASA
- 37. Drowst Trading, LLC
- 38. Ernst & Young
- 39. Ernst and Young Private Limited
- 40. Fidessa Plc.
- 41. First Commercial Bank Co., Ltd, New York Agency
- 42. FT Interactive Data
- 43. Haworth Singapore PTE Ltd.
- 44. Henegan Construction Co., Inc.
- 45. Hewlett-Packard AP (HONG KONG) LIMITED
- 46. HSBC Bank
- 47. Hua Nan Commercial Bank, Ltd

48. IBM Corporation
49. ICAP Securities Limited
50. Information Builders Inc.
51. JQ Network PTD Limited
52. KBC Bank
53. Kim & Chang
54. Kingston Communications PLC
55. Linklaters, S.L.
56. Lloyds Bank, PLC
57. London & European Title Insurance Services Ltd.
58. London Borough of Tower Hamlets Rates
59. Mace Limited
60. McKee Nelson LLP
61. Microsoft Licensing, GP
62. Millennium Developers PVT LTD
63. Mizuho Corporate Bank Ltd.
64. Morse Group Limited
65. Morse Service Holdings Limited
66. National Bank of Australia
67. National Commerce bank
68. Network Appliance, Inc.
69. Nippon Life Insurance Co.
70. NYSE Market, Inc.
71. Origin HR Consulting Limited
72. Paul Weiss
73. Pricoa Relocation UK Limited
74. Reuters America Inc.
75. Reuters Limited
76. Shinkin Central Bank
77. Shinsei Bank Ltd.
78. Sidley Austin Brown & Wood
79. Standard & Poor's
80. Standard Chartered Bank
81. Sumitomo Mitsui Banking Corp
82. Sungard Securities Finance Inc.
83. Svenska Handelsbanken
84. Swapswire Limited
85. Taipei Fubon Bank, New York Agency
86. Tata Consultancy Services
87. The Bank of New York
88. The Bank of Nova Scotia
89. The British Land Company PLC
90. Thompson Financial
91. TIBCO Software, Inc.
92. UFJ Bank Limited
93. Vertex Mortgage Services
94. Vitrax
95. WIPRO Infotech Enterprise Solutions
96. YXIME
97. ZKB (Zurcher Kantonalbank)

IV. Significant Leases

- 101 Hudson Leasing Associates
- 1111 Brickell Office, LLC
- 125 High Street LP
- 1301 Properties Owner L.L.C
- 20 CCC Business Trust
- 300 Main L.L.C.
- 50 Broadway Realty Corp.
- 5450 West Sahara LLC
- 600 Partners Co., L.P.
- 605 Third Avenue Fee LLC
- 70 Hudson Street, LLC
- 8 Sound Shore Associates, LLC
- 85 Tenth Avenue Associates, LLC
- AIG Technologies, Inc.
- American Center
- Archipelago Holdings, Inc.
- Argonne Capital Group
- B&R 919, LLC
- Beneficiaries of North Star Trust Company Title Holding Land
- BNC Mortgage
- Board of Trade of the City of Chicago, Inc.
- BP 399 Park Avenue LLC
- Brandywine Office Investments LLC
- Brookfield Properties One WFC Co. LLC
- CA-10880 Wilshire Limited Partnership
- CB Office 10, Ltd.
- CharterMac Mortgage Capital Corporation
- Clearbridge Advisors, LLC (f/k/a CAM North America, LLC)
- Clifford Chance US LLP
- CMD ST Financial Centre, LLC
- Columbia Center Property LLC
- Constellation Place, LLC
- Consultatio Inversora S.A.
- Corporate Park Associates
- Corridors I & II/Loudoun II SPE Feeco, L.L.C.
- Courtside West, LLC
- CPR (USA) Inc.
- Creekside Business Mall LLC
- Crescent TC Investors LP
- Crown Point, L.L.C.
- CT Tower Investments Inc
- Custer Court, L.P.
- DBSI Housing, Inc.

- Denver United LLC
- Deutsche Bank AG, New York Branch
- Deutsche Bank Securities, Inc.
- Deutsche Immobilien Fonds Aktiengesellschaft
- Dewey Ballantine LLP/Dewey LeBouf LLP
- Eastrich No. 167 Corporation
- Financial Solutions Partners, LLC
- For 1031 Heritage II LLC
- Four Point Star Operating Company, L.P.
- Franklin Credit Management
- Frazee, LLC
- Frenkel of New Jersey, Inc.
- Galleria Properties, LLC
- GRE Glendale LLC
- Guggenheim Concourse, L.P.
- Hanover Moving & Storage Co., Inc.
- Historic TW Inc.
- Historic TW Inc.
- HQ Global Workplaces
- Hunter Financial Group, LLC
- Huron Consulting Group LLC
- HWA 555 Owners, LLC
- JBC Funds 200 West Monroe LLC
- JDJ Properties, Inc.
- Legacy III Centennial, LLC
- Lehman Brothers Commercial Bank
- Lehman Brothers Holdings, Inc.
- Lempira S.R.L., R.U.C.
- Level 3 Communications, LLC
- Liberty Property Limited Partnership
- Mack-Cali CW Realty Associates L.L.C.
- Mackenzie Financial Corporation
- MCPR Unit V LP, S.E.
- Middlefield Park Associates
- Millennium De Investimentos Imobiliarios LTDA
- MJH Wacker LLC
- Monarch Centre Associates, LLC
- Mountain Towers Properties, LLC
- National Union Fire Insurance Company of Pittsburgh, PA
- NBS Brookside 700/800, L.L.C.
- New Tower Trust Company Multi-Employer Property Trust
- Nine Penn Center Associates, LP
- Normandy Real Estate Partners
- One William Street Capital Management, L.P.

- Palm Beach Park Centre 4, LLC
- PCC Properties (Calgary) Ltd.
- Piedmont Operating Partnership, L.P.
- Pricewaterhouse Coopers, LLP
- R3 Capital Management, L.P.
- Regus do Brasil, Ltd
- Rock Forty Ninth LLC
- Rockefeller Center North, Inc.
- Rosemead Properties, Inc.
- Sandtrap II, Ltd.
- Sharon Land Company, LLC
- SLG 220 News Owner LLC
- SP4 190 S. LaSalle, L.P.
- Stillwater Development, LLC
- Sunray Investments
- Teachers Insurance and Annuity Assoc. of America
- Telwares, Inc.
- Tempe Fountainhead Corporate, LLC
- Texas Tower Limited
- The Irvine Company LLC
- The Realty Associates Fund VIII, L.P.
- Triple Net Properties, LLC
- Trizec Westwood Center LLC
- Wacker Drive Limited Partnership
- Wasserstein Perella Group Holdings, LLC
- Willkie Farr & Gallagher LLP
- WLA UPU 1 and 2, LLC
- WPGH, LLC

V.Secured Creditors

1. Danske Bank
2. Fenway Funding LLC
3. JPMorgan Chase
4. MetLife
5. SMBC
6. State Street
7. Swedbank

VI.Government and State Regulatory Agencies.

- Commodity Futures Trading Commission (LBI, NB LLC)
- Federal Deposit Insurance Corporation (LB Bank, LB Commercial Bank)
- Federal Energy Regulatory Commission (Lehman Brothers Commodity Services Inc.)
- Financial Industry Regulatory Authority (non-governmental)
- National Futures Association (non-governmental)

- New York Stock Exchange (non-governmental)
- Office of the Comptroller of Financial Institutions (Lehman Brothers Trust Co.)
- Office of Thrift Supervision (LB Bank)
- Securities and Exchange Commission
- State Bank Commissioner of the State of Delaware (Lehman Brothers Trust Company of Delaware)
- State Blue Sky Laws in all 50 states and Puerto Rico
- Utah Commissioner of Financial Institutions (LB Commercial Bank)

VII.Members of Ad Hoc or Unofficial Creditors' Committees

1. The Ad Hoc Committee of Bondholders of the Main Street Natural Gas, Inc. Gas Project Revenue Bonds

- Allstate Insurance Co.
- Capital Research Management Co.
- Capital Research Management Co.
- Franklin Advisors LP
- Franklin Federal Intermediate-Term-Tax-Free Income Fund
- Franklin Federal Tax-Free Income Fund
- Franklin Georgia Tax-Free Income Fund
- Franklin High-Yield Tax-Free Income Fund
- Independence Holding Co.
- Oppenheimer Funds, Inc.
- The Vanguard Group

2. Informal LBHI Bondholder Group

- Alliance Bernstein
- Capital Guardian Trust Company
- Cyrus Capital Partners, L.P.
- King Street Capital Management, L.L.C.
- Pacific Management Investment Company
- Wexford Capital LLC
- York Capital Management

VIII.Significant Stockholders

- | | |
|---|-------|
| • AXA and related parties | 7.25% |
| • Clearbridge Advisors, LLC and related parties | 6.33% |
| • FMR LLC and related parties | 5.87% |

IX.Directors and Officers (LBHI) – Current and former (up to three years) members of the corporation's board of directors and its officers.

Board of Directors

- Henry Kaufman
- Jerry A. Grundhofer
- John D. Macomber

- John F. Akers
- Marsha Johnson Evans
- Michael L. Ainslie
- Richard S. Fuld, Jr.
- Roger S. Berlind
- Roland A. Hernandez
- Sir Christopher Gent
- Thomas H. Cruikshank

Officers

- Aaron Guth
- Aida Sarmast
- Alex Kirk
- Andrew Fischthal
- Andrew Yeung
- Ann Cairns
- Bryan Marsal
- Christian Meissner
- Christine Searl
- Christopher O'Mera
- Daniel Ehrmann
- Darryl Steinberg
- David Coles
- David Goldfarb
- Denise Troise
- E. Todd Whittemore
- Eric Felder
- Erin Callen
- Francine Kittredge
- George H. Walker
- Gerald A Donini
- Gerald Pietroforte
- Gwen J. Zeisler
- Herbert H. McDade III
- Hugh E. McGee III
- Hyung S. Lee
- Ian T Lowitt
- Jack MCCarthy
- James Brogan
- James Fogarty
- Jasjit S. Bhattal
- Jeffrey A. Welikson
- Jeffrey Fitts
- Jeffry Ciongoli

- Joanne Chormanski
- John M. Skoba
- John Suckow
- Jonathan Beyman
- Jonathan Harris
- Joseph M. Gregory
- Karen B. Corrigan
- Lana Franks
- Leo C. Trautman, Jr.
- Linda Klang
- Madeline L. Shapiro
- Martha Solinger
- Martin Winter
- Michael Geband
- Neill Poole
- Pamela Tibbetts
- Riccardo Banchetti
- Richard S. Fuld, Jr.
- Robert J. Leist
- Ronn A. Pisapia
- Salvatore Barbuzza
- Scott J. Freidheim
- Shawnda D. Merriman
- Stephen M. Lessing
- Terry L. Gentry
- Thomas A. Russo
- Thomas Hommel
- Wendy M. Uvino
- William Fox
- William Gordon
- William Olshan
- Yvonne Stich

X. Underwriting Investment Bankers for Debtor's Securities

- ABN AMRO Rothschild
- Hoare Govett, Ltd.
- Lehman Brothers
- Merrill Lynch
- UBS Investment Bank

Related Entities

1. 737 Portfolio Services LLC
2. 737 Portfolio Trust
3. Area Assignor Corp. (dissolved)

4. Area Depository Corporation (dissolved)
5. Area GP Corporation
6. Aristos LLC
7. ASB L.L.C.
8. Ballybunion Investments No. 2 Ltd.
9. Ballybunion Investments No. 3 Ltd
10. Ballybunion Investments No. Ltd.
11. Banque Lehman Brothers S.A.
12. Bixen Limited
13. BK I Realty Inc. (dissolved)
14. BK II Properties Inc.
15. BK III Properties Inc.
16. Blue Jay Realty Corporation
17. BNC Holdings Inc.
18. Bromley LLC
19. Brookson Corp.
20. Brookwood Energy & Properties Inc.
21. Canope Credit Corp.
22. Capital Analytics II, LP
23. Central Funding (Concord) Corporation (dissolved)
24. Clarks Summit I, LLC
25. Clarks Summit II, LLC
26. CP1 Real Estate Services Inc.
27. CP4 Real Estate Services Inc. (dissolved)
28. Dimont Corporation
29. DL Mortgage Corp.
30. DRA Management, Inc. (dissolved)
31. Eagle Energy Management, LLC
32. Eagle Energy Partners I, L.P.
33. East Dover Limited
34. Edibrook Corp.
35. EHP/GP Inc. (dissolved)
36. Eldon Street Holdings Limited
37. ELQ Holdings B.V.
38. ELQ Hypothek N.V.
39. Equipment Management Inc.
40. Equity Strategies Loans LLC
41. Equity Strategy Loans LLC
42. e-Valuate, LP
43. Executive Monetary Management, Inc.
44. Falcon Holdings I LLC
45. First Ward Properties Inc.
46. Flight Sim I LLC
47. Flight Sim II LLC
48. Flight Sim III LLC
49. Flight Sim IV LLC
50. Flight Sim V Inc.
51. FRAH Special Services Inc.
52. Fundo De Investimento Multimercado Credito Privado Navigator Investimento
53. Furno & Del Castano CapitalPartners LLP
54. GA Dekalb Inc.

55. GKI Korea Development Limited
56. Global Principal Strategies Loans Inc.
57. GmbH
58. GRA Finance Corporation Ltd.
59. GRA Finance Corporation Ltd.
60. Growth Partners Inc. (dissolved)
61. Hills Funding One, Ltd.
62. Hydrocarbon Capital II LLC
63. IL Lombard Inc. (dissolved)
64. Ivanhoe Lan Pty Limited
65. Jet Aircraft Leasing Inc. (dissolved)
66. Jet Partners, LLC
67. JFM Aviation Once LLC
68. KM-I Real Estate Company VII (sold)
69. Laminar Holdings LLC
70. LB 3 GmbH
71. LB Alberta Holdings Inc.
72. LB Beta Finance Cayman Limited
73. LB GPS Lightfoot L.L.C.
74. LB Holdings Intermediate 1 Ltd
75. LB Holdings Intermediate 2 Ltd
76. LB I Group Inc
77. LB India Holdings Cayman I Limited
78. LB India Holdings Cayman II Limited
79. LB India Holdings Mauritius I Limited
80. LB India Holdings Mauritius II Limited
81. LB India Holdings Mauritius III Limited
82. LB Investment Corp. Inc.
83. LB Investment Holding Company Limited (dissolved)
84. LB Investments (UK) Limited
85. LB Leasing Inc.
86. LB Lomond Investments Limited
87. LB Maritim Investor
88. LB Memphis Brownstone LLC
89. LB Military Housing LLC
90. LB Note Corp.
91. LB Ohana, LLC
92. LB Skypower Inc.
93. LB Trade Corp.
94. LB UK Financing Limited
95. LB UK RE Holdings Ltd.
96. LBCCA Holdings I LLC
97. LBCCA Holdings II LLC
98. LB-NL Holdings (Cayman) Limited
99. LB-NL Holdings I Inc.
100. LB-NL Holdings L.P.
101. LB-NL U.S. Investor Inc.
102. LBO Investments Limited
103. LBQ Funding (UK)
104. LBQ Hong Kong Funding Ltd
105. LBQ Hong Kong Services Limited

- 106. LCP LTU LLC
- 107. LCPI Properties Inc.
- 108. LCPI Properties Inv.
- 109. Leesburg ACG LLC
- 110. Lehman ABS Corporation
- 111. Lehman Aircraft Securitization Holdings LLC
- 112. Lehman Asset Backed Caps Inc.
- 113. Lehman Brother Venture Capital 2003 Partnership
- 114. Lehman Brothers (Israel) Inc.
- 115. Lehman Brothers (PTG) Limited
- 116. Lehman Brothers (Spain) S.A.
- 117. Lehman Brothers 1999 Venture Managers' Partnership L.P.
- 118. Lehman Brothers 1999 Vernture GP Partnership L.P.
- 119. Lehman Brothers AIM Holding II LLC
- 120. Lehman Brothers Alternative Investment Management LLC
- 121. Lehman Brothers Argentina S.A.
- 122. Lehman Brothers Asset Management (Europe) Ltd
- 123. Lehman Brothers Asset Management Asia, Inc. (dissolved)
- 124. Lehman Brothers Asset Management France
- 125. Lehman Brothers Asset Securitization LLC
- 126. Lehman Brothers Capital GmbH, Co
- 127. Lehman Brothers Capital Partners I, L.P.
- 128. Lehman Brothers Capital Partners II, L.P.
- 129. Lehman Brothers Capital Partners IV, L.P.
- 130. Lehman Brothers CDO 2003 L.P.
- 131. Lehman Brothers CDO Associates (Cayman), Ltd.
- 132. Lehman Brothers CDO Associates 2003 L.P.
- 133. Lehman Brothers CDO Associates 2004 L.P.
- 134. Lehman Brothers CDO Opportunity Partners 2004-2, L.P.
- 135. Lehman Brothers Commercial Corporation Asia Limited
- 136. Lehman Brothers Commercial Mortgage K.K.
- 137. Lehman Brothers Commodity Service Inc.
- 138. Lehman Brothers Communications Partnership
- 139. Lehman Brothers de Chile, S.A. (dissolved)
- 140. Lehman Brothers de Venezuela C.A. (inactive)
- 141. Lehman Brothers Derivative Finance LLC
- 142. Lehman Brothers Derivative Products Inc.
- 143. Lehman Brothers Diversified Private Equity Fund 2004, L.P.
- 144. Lehman Brothers do Brasil Ltda
- 145. Lehman Brothers Energy Canada, ULC
- 146. Lehman Brothers Europe Inc.
- 147. Lehman Brothers Europe Limited
- 148. Lehman Brothers European Mezzanine 2002 Associates L.P.
- 149. Lehman Brothers European Mezzanine 2002 L.P.
- 150. Lehman Brothers European Venture Capital Associates L.P.
- 151. Lehman Brothers European Venture Capital L.P.
- 152. Lehman Brothers Finance (Japan) Inc.
- 153. Lehman Brothers Financial Products Inc.
- 154. Lehman Brothers Fund of Funds Associates L.P.
- 155. Lehman Brothers Fund of Funds L.P.
- 156. Lehman Brothers Global Asset Management K.K. (liquidated)

- 157. Lehman Brothers Healthcare Venture Capital Associates L.P.
- 158. Lehman Brothers Healthcare Venture Capital L.P.
- 159. Lehman Brothers Holdings Inc.
- 160. Lehman Brothers Holdings International Inc.
- 161. Lehman Brothers Holdings Japan Inc.
- 162. Lehman Brothers Holdings Plc
- 163. Lehman Brothers Holdings Scottish LP
- 164. Lehman Brothers Inc.
- 165. Lehman Brothers Insurance Agency L.L.C
- 166. Lehman Brothers International (Europe)
- 167. Lehman Brothers International Services, Inc.
- 168. Lehman Brothers Investment Holding Company Inc.
- 169. Lehman Brothers Investment Management Asia Limited
- 170. Lehman Brothers Investments PTE Ltd.
- 171. Lehman Brothers Japan Inc
- 172. Lehman Brothers LBO Inc.
- 173. Lehman Brothers Limited
- 174. Lehman Brothers Luxembourg Investments Sari
- 175. Lehman Brothers MBG Associates III L.L.C.
- 176. Lehman Brothers MBG Associates L.P.
- 177. Lehman Brothers MBG Capital Partners 1998 (C) LP
- 178. Lehman Brothers MBG Finders 1999 (A) L.P.
- 179. Lehman Brothers MBG Finders 1999 (B) L.P.
- 180. Lehman Brothers MBG Finders 2000 (B) L.P.
- 181. Lehman Brothers MBG Partners 1997 (A) L.P. (dissolved)
- 182. Lehman Brothers MBG Partners 1997 (B) L.P. (dissolved)
- 183. Lehman Brothers MBG Partners 1998 (A) L.P.
- 184. Lehman Brothers MBG Partners 1998 (B) L.P.
- 185. Lehman Brothers MBG Partners 1998 (C) L.P.
- 186. Lehman Brothers MBG Partners 1999 (A) L.P.
- 187. Lehman Brothers MBG Partners 1999 (B) L.P.
- 188. Lehman Brothers MBG Partners 1999 (C) L.P.
- 189. Lehman Brothers MBG Partners L.P.
- 190. Lehman Brothers MBG Venture Capital Partners 1997
- 191. Lehman Brothers MBG Venture Capital Partners 1998 (A) L.P.
- 192. Lehman Brothers MBG Venture Capital Partners 1998 (B) L.P.
- 193. Lehman Brothers MBG Venture Capital Partners 1998 (C) L.P.
- 194. Lehman Brothers MBG Venture Capital Partners 1998 (D) L.P.
- 195. Lehman Brothers MLP Associates, L.P.
- 196. Lehman Brothers MLP Partners, L.P.
- 197. Lehman Brothers Offshore Diversified Arbitrage Fund, Ltd.
- 198. Lehman Brothers Offshore Diversified Arbitrage Master Fund Ltd.
- 199. Lehman Brothers Offshore Diversified Private Equity Fund 2004, L.P.
- 200. Lehman Brothers Offshore Investment Partnership L.P.
- 201. Lehman Brothers Offshore Investment Partnership-Japan L.P.
- 202. Lehman Brothers Offshore long/short fund, ltd
- 203. Lehman Brothers Offshore Long/Short Master Fund Ltd.
- 204. Lehman Brothers Offshore Partners Ltd.
- 205. Lehman Brothers Offshore Partnership Account 2000/2001, L.P.
- 206. Lehman Brothers Offshore Partnership GP 2000/2001 L.P.
- 207. Lehman Brothers Offshore Real Estate Associates, Ltd

- 208. Lehman Brothers OTC Derivatives Inc.
- 209. Lehman Brothers Overseas Inc.
- 210. Lehman Brothers Pacific Holdings Pte. Ltd.
- 211. Lehman Brothers Participation Fund Associates, L.P.
- 212. Lehman Brothers Partnership GP 2000/2001 L.P. (dissolved)
- 213. Lehman Brothers Private Equity Advisers L.L.C
- 214. Lehman Brothers Private Fund Advisers LP
- 215. Lehman Brothers Private Fund Management LP
- 216. Lehman Brothers Private Funds Investment Company GP, LLC
- 217. Lehman Brothers Private Funds Investment Company LP, LLC
- 218. Lehman Brothers Secondary Fund of Funds Associates L.P.
- 219. Lehman Brothers Secondary Fund of Funds L.P.
- 220. Lehman Brothers Securities Taiwan Limited
- 221. Lehman Brothers Services India Private Limited
- 222. Lehman Brothers Singapore PTE Ltd.
- 223. Lehman Brothers South Asia Limited (Inactive)
- 224. Lehman Brothers South East Asia Investments PTE Limited
- 225. Lehman Brothers Spain Holdings Limited
- 226. Lehman Brothers Special Financing Inc.
- 227. Lehman Brothers Sudamerica S.A.
- 228. Lehman Brothers U.K. Holdings (Delaware) Inc.
- 229. Lehman Brothers Uruguay S.A.
- 230. Lehman Brothers VC Partners L.P.
- 231. Lehman Brothers Venture Associates Inc.
- 232. Lehman Brothers Venture Bankers' Partnership L.P.
- 233. Lehman Brothers Venture Capital Partners I, L.P.
- 234. Lehman Brothers Venture GP Partnership L.P.
- 235. Lehman Brothers Venture Partners L.P.
- 236. Lehman Brothers Verwaltungs-und Beteiligungsgesellschaft mbH
- 237. Lehman CMO Inc.
- 238. Lehman Commercial Paper Inc.
- 239. Lehman Crossroads Corporate Investors II, LP
- 240. Lehman Insurance Company
- 241. Lehman Loan Funding I LLC
- 242. Lehman Mortgage Company of Canada (surrendered)
- 243. Lehman Mortgage Holdings Canada I Inc. (inactive)
- 244. Lehman Mortgage Holdings Canada II Inc. (inactive)
- 245. Lehman Municipal ABS Corp. Lehman OPC LLC
- 246. Lehman Pass-Through Securities Inc.
- 247. Lehman Queens Center Inc. (inactive)
- 248. Lehman Queens Limited Inc. (inactive)
- 249. Lehman Re Ltd.
- 250. Lehman Realty & Development Corp.
- 251. Lehman Receivables Corp. (dissolved)
- 252. Lehman Risk Advisors Inc.
- 253. Lehman Risk Management, Inc. (dissolved)
- 254. Lehman Structured Assets Inc.
- 255. Lehman Structured Securities Corp.
- 256. Lehman Syndicated Loan Inc.
- 257. Lehman VIP Holdings Inc.
- 258. Lehman VIP Investment LDC

- 259. Liberty Corner Inc. (sold)
- 260. Liberty GP II Inc. (sold)
- 261. Libro Companhia Securitizadora de Creditos
- 262. LIBRO Holdings I Inc.
- 263. Long Point Funding Pty Ltd.
- 264. Louise Y.K.
- 265. LPTG Inc.
- 266. LPTG Intermediate LLC
- 267. LPTG LLC
- 268. LW-LP Inc.
- 269. LW-LP Properties Inc.
- 270. M&L Debt Investments Holdings Pty Limited
- 271. M&L Debt Investments Pty Limited
- 272. Mast Depositor Corp
- 273. MBAM Investor Limited
- 274. MBR/GP Corp.
- 275. Merit, LLC
- 276. Metro Realty Corporation (dissolved)
- 277. MMP Funding Corp.
- 278. Morganberry Corporation
- 279. Nai Ham Hotel 1 Company Limited
- 280. Neuberger & Berman Agency, Inc.
- 281. Neuberger Berman Asset Management, LLC
- 282. Neuberger Berman Inc.
- 283. Neuberger Berman Investment Services, LLC
- 284. Neuberger Berman Pty Ltd.
- 285. Neuberger Berman, LLC
- 286. Newark Properties One Inc.
- 287. Nexity Investment Partnership L.P.
- 288. NL Funding, L.P.
- 289. NL GP Inc.
- 290. Northstar Equipment Leasing Income Inc. (dissolved)
- 291. NPC Inc. (dissolved)
- 292. O.M.B. Limited Partner Ltd.
- 293. OCI Holdings Limited
- 294. OSD Corp.
- 295. PAC Aircraft Management Inc.
- 296. Pentaring, Inc.
- 297. Phuket Hotel 1 Holdings Company Limited.
- 298. Pike International Y.K.Pindar Pty Ltd.
- 299. Preferred Group Limited
- 300. Preferred Holdings Limited
- 301. Preferred Mortgages Limited
- 302. Principal Transactions Inc.
- 303. QP80 Real Estate Services Inc.
- 304. Quality Pork Partners, Inc.
- 305. Real Estate Investors Inc. (dissolved)
- 306. Real Estate Private Equity Inc.
- 307. Real Estate Services I Inc. (dissolved)
- 308. Real Estate Services VII Inc. (dissolved)
- 309. Reliance Energy E&P, LLC

- 310. REPE LBREP III LLC
- 311. Revival Holdings Limited
- 312. RIBCO LLC
- 313. RIBCO SPC, Inc.
- 314. Rock Hill Real Estate, Inc.
- 315. Sage Partners, LLC
- 316. SAIL Investor Pte Ltd.
- 317. Sambar Properties Inc.
- 318. SASCO ARC Corporation
- 319. Scranzay, Inc.
- 320. Security Assurance Advisers, LP
- 321. Select Asset Inc.
- 322. Senior Income Fund Inc. (dissolved)
- 323. Serafino Investments Pty Limited
- 324. Shearson Lehman Brothers Capital Partners II, L.P.
- 325. Shearson Lehman Hutton Capital Partners II
- 326. Skratook LLC
- 327. Small Business Assets I LLC
- 328. Southern Pacific Funding 5 Ltd
- 329. Stamford Investment Realty Inc.
- 330. STRATUS I Inc.
- 331. Structure Asset Securities Corporation II
- 332. Structured Asset Securities Corporation
- 333. Structured Options Inc.
- 334. STUIE CORP.
- 335. Sunrise Finance Co., Ltd.
- 336. TAL Europe, LLC
- 337. Tallus
- 338. Thayer Group Limited
- 339. Thayer Properties (Jersey) Ltd.
- 340. Thayer Properties Limited
- 341. Townsend Analytics Japan Ltd.
- 342. Townsend Analytics, Ltd.
- 343. TX Tower Inc. (sold)
- 344. West Dover, LLC
- 345. Wharf Reinsurance Inc.
- 346. Woori-LB First Asset Securitization Specialty Co., Ltd.
- 347. Woori-LB Fourth Asset Securitization Specialty Co., Ltd.
- 348. Y.K Tower Funding
- 349. Y.K. Park Funding

Potential Parties in Interest

- 1. 1301 Properties Owner, LP
- 2. 13D Research Inc.
- 3. 1407 Broadway Real Estate LLC
- 4. 25 Broad LLC
- 5. 250 East Borrower LLC
- 6. 4086 Advisors
- 7. 4Cast Inc.
- 8. 4Kids Entertainment, Inc.

9. 50 Broadway Realty Corp. LLC
10. 605 Third Avenue Fee LLC
11. 8 Sound Shore Associates LLC
12. [A/P Hotel, LLC](#)
13. AB Bankas
14. AB Svensk Exportkredit
15. Aberdeen Asset Management Inc.
16. Abm Industries, Inc.
17. ABN Ambro Holding N.V.
18. AboveNet Communications Inc.
19. Abu Dhabi Investment Authority
20. Abu Dhabi National Energy
21. Accel Capital Corporation Accellent Inc.
22. Accenture LLP
23. Access Data
24. ACCLARA
25. Account Temps
26. Accredited Home Lenders, Inc.
27. Accuride Corporation
28. ACI Operations Pty Limited
29. Acorn Partners LP
30. Activant Solutions Inc.
31. Acts Aero Tech Support
32. Adagio IV CLO Limited
33. ADV Portfolio Tech
34. Advanced Graphic Printing, Inc.
35. AES Corporation
36. AEW Capital Management, LP
37. AG Financial Products, Inc.
38. AG First Farm Credit Bank
39. AGA Medical Corporation
40. Agribank
41. Aida Sarmast
42. AIG CDS, Inc.
43. AIG Financial Products Corp.
44. AIG Global Investment Corporation
45. AIM Advisors
46. AIM Funds
47. Airclaims Limited
48. Aircraft Finance Trust
49. Airlie CDO I
50. AIRLIE LCDO (AVIV LCDO 2006-3)
51. AIRLIE LCDO (Pebble Creek 2007-1)
52. Akin Gump Strauss Hauer & Feld LLP
53. Aktiengesellschaft
54. Alabama Power Company
55. Aladdin Relative Value Credit Master Fun Limited
56. Alameda County (CA) Employees' Retirement Association
57. Alan J. Worden

58. Alcoa Inc.
59. Alenco
60. Alex E. Rhinehart
61. [Alexander Leytman](#)
62. Algoma Stell Inc.
63. Aliant Bank
64. Alix Partners LLP
65. Allegheny Energy
66. Allen Matkins Leck Gamble Mallory
67. Alliance Imaging, Inc.
68. Alliance Laundry Equipment Receivable Trust 2005-A
69. Alliance Laundry Equipment Receivables 2005 LLC
70. Alliance Laundry Holdings LLC
71. Alliance Laundry Systems
72. Alliance Resource Operating
73. Alliant Energy Corporation
74. Allianz
75. Allianz Global Investors AG
76. Allied Holdings, Inc.
77. Allied Waste Industries Inc.
78. Allied World Assurance Company
79. Allison Transmission, Inc.
80. Allsport Management SA
81. Alltel Communications
82. Alltel Corp.
83. Almtaler Volksbank
84. Alpha D2 Limited
85. Alpha III
86. Altos Hornos de Mexico SA de CV
87. Altova, Inc.
88. Altra Group, Inc.
89. AM International E Mac 63 Limited
90. Amadeus Holdings Limited
91. AMBAC
92. Amber Capital Investment Management
93. Ameren Corporation
94. Amerenergy Resources Generating
95. American Airlines 1st Lien
96. American Airlines Inc.
97. American Axle & Manufacturing Inc.
98. American Electric Power Company Inc.
99. American European Insurance Company
100. American Express
101. American Express Travel Related Services Co., Inc.
102. American Family Life Assurance Company
103. American International Group Inc.
104. American National Insurance Company

- 105. American Transmission Company
- 106. Americas
- 107. America's Servicing Company
- 108. AmeriSourceBergen Corporation
- 109. Amgen Inc.
- 110. Ana Fernanda Canales Gonzales
- 111. ANC Rental Corporation
- 112. Anita Bryant
- 113. Ann Lee
- 114. Antero Resources Corporation
- 115. Anthony J. Napolitano & Associates
- 116. Anthony Victor Lomas
- 117. Anton R. Valukas (Examiner)
- 118. ANZ Securities, Inc.
- 119. Aon Consulting
- 120. Aozora Bank, Ltd.
- 121. Apax Summer Bidco Limited
- 122. Apollo Management Holdings, L.P.
- 123. Arab Bank
- 124. Aracruz
- 125. Aramark Corporation
- 126. Arapahoe County Attorney's Office
- 127. Arapahoe County Treasurer
- 128. Arapahoe International Limited
- 129. [Arche Master Fund, L.P](#)
- 130. Area Giochi Holding S.p.A
- 131. ARINC Incorporated
- 132. Arizona Public Service Company
- 133. ArvinMeritor, Inc.
- 134. Arysta Lifescience
- 135. AS Propulsion Capital BV
- 136. Asbury Atlantic
- 137. Asbury-Solomons
- 138. Ashmore Energy International / AEI
- 139. Asset Backed Management Corp.
- 140. Assicurazioni
- 141. Assurant, Inc.
- 142. Asurion Corporation
- 143. AT&T Incorporated
- 144. AT&T Services Inc.
- 145. Atlas Pipeline Partners
- 146. Atmos Energy Corporation
- 147. Atrium Companies Inc.
- 148. Audio Visual Services Corporation
- 149. Australia and New Zealand Banking Group Limited
- 150. Australia National Bank
- 151. Autodesk Inc.
- 152. Automobile Club Insurance Association

- 153. Autonomy Capital Research LLP
- 154. Autonomy Master Fund Limited
- 155. Autonomy Rochevera One Limited
- 156. A-V Services, Inc.
- 157. Avago Technologies Finance Pte. Ltd.
- 158. Avaya Inc.
- 159. Aveos
- 160. Avio
- 161. Avista Corp.
- 162. AVIV LCDO 2006-1
- 163. AVIV LCDO 2006-2
- 164. Aviva Assicurazioni S.p.A.
- 165. Aviva Italia Holding S.p.A.
- 166. Aviva Italia S.p.A.
- 167. Aviva Life and Annuity Company
- 168. Aviva Life S.p.A.
- 169. Aviva Previdenza S.p.A.
- 170. Aviva S.p.A.
- 171. Aviva Vita S.p.A.
- 172. AVR Acquisitions B.V.
- 173. AVR Industrial Waste B.V.
- 174. AVR Industrie N.V.
- 175. Axon Financial
- 176. B & G Foods
- 177. [Bacar Constructors, Inc.](#)
- 178. BAE Systems Holdings Inc.
- 179. Ball Corporation
- 180. Ball Packaging Products Canada
- 181. Ballyrock ABS CDO 2007-1 Limited
- 182. Banca Akros S.p.A
- 183. Banca Carige, S.p.A.
- 184. Banca Italease S.p.A.
- 185. Banca Monte dei Paschi di Siena S.p.A.
- 186. Banca Popolare di Milano Societa Coopertiva a r.l.
- 187. Banca Sai
- 188. Banco Banif, S.A.
- 189. Banco Bilbao Vizcaya Argentaria, S.A.
- 190. Banco Inversis, S.A
- 191. Banco Popolare Societa Coopertiva
- 192. Banco Popular Espanol, S.A.
- 193. Banco Santander
- 194. Banesco Holding C.A.
- 195. Banif-Banco
- 196. Banif-Banco de Inverimento, S.A.
- 197. Bank of America Mellon
- 198. Bank of America N.A.
- 199. Bank of China
- 200. Bank Of Montreal
- 201. Bank of New York Mellon

- 202. Bank of New York Mellon Trust Company, N.A.
- 203. Bank of New York Trust Co., N.A.
- 204. Bank of Nova Scotia
- 205. Bank of Taiwan
- 206. Bank Pekao
- 207. Bankruptcy Creditors' Service, Inc.
- 208. Banque Privee Saint Dominique
- 209. Barclays Bank PLC
- 210. Barclays Capital, Inc.
- 211. Barclays Global Investors National Association
- 212. Basso Capital Management L.P.
- 213. Bats Holdings, Inc.
- 214. Bausch and Lomb
- 215. Bay Harbour Management LC
- 216. Bay Harbour Master
- 217. BBVA Securities Inc.
- 218. BCM Ireland Holdings Limited
- 219. BCV Investments SCA
- 220. BEA Systems, Inc.
- 221. Beaver Country Day School (The)
- 222. Beig Midco Limited
- 223. Beig Pikco Limited
- 224. Bel Air Investment Advisors LLC
- 225. Belmont Holdings Corp.
- 226. Berry Plastics Corporation
- 227. Best Buy
- 228. Best Karpet
- 229. BHCO Master
- 230. BHM Exit Financing Facility
- 231. BHM Exit Term Loan
- 232. BHM Technologies, LLC
- 233. BIM
- 234. Binding Company, Inc.
- 235. Biogen Iden Inc.
- 236. Biomet, Inc.
- 237. BKW FMB Energie SA
- 238. Black Lion Beverages III B.V.
- 239. BlackRock
- 240. Blackrock Financial Management
- 241. Blackstone / Blackstone Capital Partners V L.P.
- 242. Block Financial Corporation
- 243. Bloomberg Finance L.P. and its affiliates
- 244. Bloomberg L.P. and its affiliates
- 245. BLT 39 LLC
- 246. Blue Angel Claims, LLC
- 247. BlueMountain Capital Management LLC
- 248. BMO Capital Markets Corp.
- 249. BMO Nesbitt Burns, Inc
- 250. BNC Mortgage Loan Trust

- 251. BNY Capital Markets, Inc.
- 252. BNY Corporate Trustee Services Ltd.
- 253. [Board of Education of the City of Chicago](#)
- 254. Boardwalk Pipelines, LP
- 255. Bondwave LLC
- 256. Bonten Media Group, Inc.
- 257. Booz Allen Hamilton Inc.
- 258. Bortstein Legal LLC
- 259. Boston Generating, LLC
- 260. BP Canada
- 261. BP Energy
- 262. BP North America
- 263. BPC Holding Corporation (f/k/a BPC Acquisition Corp.)
- 264. BRE Bank S.A.
- 265. BreitBurn Operating L.P.
- 266. Bremer Financial Corporation
- 267. Bremer Financial Corporation A-3
- 268. Brickman Group
- 269. [Brigadier Capital Master Fund, Ltd.](#)
- 270. British Airways Plc
- 271. British Sky Broadcasting Group plc
- 272. Broadridge Processing Solutions, Inc.
- 273. Brockton Contributory Retirement System
- 274. Brookfield Properties One WFC Co. LLC
- 275. Brooks Family Partnership, LLC
- 276. Brownstein Hyatt Farber Schreck, LLP
- 277. Bryant University
- 278. Buckeye Partners, L.P.
- 279. Buffets, Inc.
- 280. Building Materials - Wells
- 281. Buildings Materials Holdings
- 282. [Bundesanstalt für Finanzdienstleistungsaufsicht \(BaFin\)](#)
- 283. Burger King Corporation
- 284. Burleson, ISD
- 285. Business Objects Americas
- 286. C.V.I. G.V.F. (Lux) Master S.a.r.l.
- 287. Cableuropa S.A.U.
- 288. Cablevision Systems Corp.
- 289. Cabrera Capital Markets, LLC
- 290. Caisse De Depot et Placement du Quebec
- 291. Caixa Geral De Depositos, S.A.
- 292. Caja de Ahorros y Monte de Piedad de Madrid
- 293. Caja de Castilla la Mancha Vida y Pensiones S.A. de Seguros y Reasureros
- 294. California Ind. Systems Operator Corp.
- 295. California Public Employees Retirement System
- 296. Calyon
- 297. Calyon Securities
- 298. Cammell Laird Holdings Plc

- 299. Campbell Soup Company
- 300. Canadian Imperial Bank
- 301. Canyon Value Realization Mac 18 Ltd
- 302. Cap Gemini Financial Services USA, Inc
- 303. Capital Automotive L.P.
- 304. Capital IQ, Inc.
- 305. Capmark Financial Group Inc.
- 306. Carbone S.A.R.L.
- 307. Caribe Media Inc.
- 308. Carlos Manala
- 309. Carlsberg Breweries
- 310. Carlton Communications Ltd.
- 311. Carlton Willard
- 312. Carlyle Credit Partners Master Fund
- 313. Carlyle High Yield Partners IX, Ltd.
- 314. Carlyle Loan Investment
- 315. Carmignac Gestion
- 316. Carrollton-Farmers Branch Independent School District
- 317. Casa de Ahorros y Monte De Pieda De Zaragoza Aragon y Rioja
- 318. CASAM ADI CD Arbitrage Fund Limited
- 319. Casam Adi Cd Arbitrage Fund Limited
- 320. Cascade Investment LLC
- 321. Casema Mezzanine
- 322. Casema/Euribor
- 323. Castex Energy 1995, L.P.
- 324. Cattolica Assicurazioni S.p.A.
- 325. Cavalier Telephone
- 326. CB Richard Ellis, Inc.
- 327. CBI Italian Receivables
- 328. CBI-Italian NPL
- 329. CBR Textile GMBH
- 330. CBS Corp.
- 331. CCMP Acquisition
- 332. CD Representative, L.C.
- 333. CDC IXIS Financial Guaranty Services Inc.
- 334. CDW Corporation
- 335. CEAGO ABS CDO 2007-1, LLC
- 336. CEAGO ABS CDO 2007-1, Ltd.
- 337. Cebridge 2nd Lien PIK
- 338. Cedar Fair
- 339. Cede & Co.
- 340. CEI/Kensington Ltd.
- 341. Cellcap Securities Limited
- 342. Centennial Cellular Corp.
- 343. Centennial Communications Corp.
- 344. Center Energy Resources Corp.
- 345. Centerbridge Credit Partners LP
- 346. Centerbridge Credit Partners Master LP

- 347. Centerpoint Energy Resource
- 348. Centra Park, LLC
- 349. Central CATV Inc.
- 350. [Central European Media Enterprises Ltd.](#)
- 351. Central Illinois Light Company
- 352. Central Illinois Public Service Company
- 353. Centurytel, Inc.
- 354. Cenveo Corporation
- 355. Cequel Comm
- 356. Ceradyne, Inc.
- 357. Cereita Lawrence
- 358. Cessna
- 359. CFIP Fund
- 360. CFS Holding NV
- 361. Charise Carroll
- 362. Charles River School (The)
- 363. Charles Schwab & Co., Inc.
- 364. Chart Industries, Inc.
- 365. Charter Communications
- 366. Chequer Finance 1 S.A.
- 367. Chequer Finance 2 S.A.
- 368. Chequer Finance 3 S.A.
- 369. Chesapeake Appalachia, L.L.C.
- 370. Chesapeake Energy Corp.
- 371. Chevron Natural Gas
- 372. Chicago Board Options Exchange, Incorporated
- 373. Chicago Mercantile Exchange
- 374. Chinatrust Commercial Bank, et al.
- 375. Choctaw Investors B.V.
- 376. Chorion (Project Planet) PIK
- 377. Chris or Nancy Stovic
- 378. Christine Coleman
- 379. Chun IP
- 380. Chun Ip
- 381. Chuo Mitsui Trust And Banking Co.
- 382. CIBC Wolrd Markets Inc.
- 383. CIFG
- 384. CIFG Services, Inc.
- 385. Cilcorp Inc.
- 386. Cinemark USA, Inc. A-4
- 387. Cisco Systems Capital Corporation
- 388. Cisco Systems, Inc.
- 389. CIT Group (Master)
- 390. [Citadel Equity Fund, Ltd.](#)
- 391. Citibank, NA
- 392. Citic International Financial Holdings
- 393. Citigroup, Inc.
- 394. Citrus Corporation

- 395. City of Auburn
- 396. City of Burbank
- 397. City of Edinburgh Council as Administrating Authority of the Lothian Pension Fund
- 398. City Of Farmers Branch
- 399. City of Fremont
- 400. City of Milwaukee, Wisconsin
- 401. City of San Buenaventura
- 402. City of South San Francisco
- 403. City of Tuolumne
- 404. CKX Inc.
- 405. Claire's Stores, Inc.
- 406. Clearwater Capital Partners
- 407. Cleveland Barrett
- 408. Clio European CLO B.V.
- 409. Clondalkin Acquisition B.V.
- 410. CME Group Inc.
- 411. CNX Gas Co.
- 412. Coast Electric Power Association
- 413. Coditel Sarl
- 414. Cognizant Technology Solutions
- 415. Colfax Corporation
- 416. Collins & Aikman Products
- 417. Collins Building Services, Inc.
- 418. Colonial Realty Limited Partnership
- 419. Commerzbank A.G.
- 420. Commerzbank A.G. (New York and Grand Cayman Branches)
- 421. Commerzbank Capital Markets Corp.
- 422. Community Health System
- 423. Community Trust Bancorp Inc.
- 424. Compagnie Financiere Tradition SA
- 425. Company I Ameren Resources Gen Co
- 426. Compass Bank
- 427. Computer Financial Consultants Inc.
- 428. Concord Development Properties Ltd.
- 429. Concordia Mac 29 Ltd
- 430. Conocophillips
- 431. Conseco Inc.
- 432. Consolidated Container Company LLC
- 433. Constellation Energy Group, Inc.
- 434. Constellation PL
- 435. Continental AG I Continental
- 436. Continental Airlines, Inc.
- 437. Contrarian Capital Management, LLC
- 438. Convenience Food System
- 439. Converteam
- 440. Cooperative Centrale Raiffeisen-Boerenleenbank, B.A.
- 441. Cooper-Standard Automotive Inc.
- 442. Corp. Inc.

443. Corporation Trust Company
444. Corrections Corporation of America
445. CorrectNet, Inc.
446. Cortefiel, S.A.
447. Corus Bank, N.A.
448. Costello Maione Schuch Inc.
449. Coughlin Stoia Geller Rudman & Robbins, LLP
450. Counsel To Australia And New Zealand Banking
451. County of Monterey (CA)
452. County of San Mateo (CA)
453. County of Westchester
454. Covanta Energy Corporation
455. Coventry Health Care, Inc.
456. Coviden Inti
457. Cox Communications, Inc.
458. Cox Enterprises, Inc.
459. Cox Radio, Inc.
460. CPQ Midco II Corporation
461. CRA Rogerscasey, LLC
462. Credit Agricole
463. Credit Suisse
464. [Credit Suisse Loan Funding LLC](#)
465. CRJ 200 Whole Loan
466. CROSSMAR, Inc.
467. Crossmark Investment Advisers, LP
468. Crossroads Investment Advisors
469. Crown Americas, Inc.
470. Crown Castle
471. CSC Holdings
472. CSG Systems International, Inc.
473. Cura Fixed Fund
474. Currenex
475. Customer Asset Protection
476. CWT Senior
477. [Cynthia Swabsin](#)
478. D.E. Shaw Composite Portfolios, LLC
479. D.E. Shaw Oculus Portfolios, LLC
480. DAB Bank AG
481. Dae Aviation Holdings, Inc.
482. Dallas County
483. Dan Yoram Schwarzmman
484. Dana Holding Corporation
485. Danaher Corporation
486. Danish Holdco
487. Danske Bank A/S
488. Darden Restaurants Inc.
489. Data Down Link Corporation
490. David A. Rosenfeld

- 491. David C. Cimo
- 492. David C. Walton
- 493. David H. Arlington Oil and Gas, Inc.
- 494. Dayco
- 495. DBP NPLS
- 496. DCFS Trust
- 497. DCI Umbrella Fund PLC
- 498. Debitel (Netherlands) Holding B.V.
- 499. Deere & Company
- 500. Del Monte Corporation
- 501. Delaware Management Holdings, Inc.
- 502. Delaware Port River Authority
- 503. Delek Benelux B.V.
- 504. Delek Luxembourg Holding Sarl
- 505. [Delek US Holdings Inc.](#)
- 506. Dell Global B.V.
- 507. Dell Marketing L.P.
- 508. Delphi
- 509. Delta Airlines A-5
- 510. Demann
- 511. Department of Labor and Industries
- 512. Deutsche Bank Securities Inc.
- 513. Deutsche Bank AG
- 514. Deutsche Bank AG (London Branch)
- 515. [Deutsche Bank National Trust Company](#)
- 516. Deutsche Bank Trust Company Americas
- 517. [Deutsche Borse AG](#)
- 518. Deutsche Postbank AG
- 519. Deutsche Telekom AG
- 520. Deutscher Sparkassen Und Giroverband (The)
- 521. Dexia Banque Belgique S.A.
- 522. Dexia Banque Internationale a Luxembourg S.A.
- 523. Dexia Belgique
- 524. Dexia Credit Local
- 525. Dexia Deutschland
- 526. Dexia Kommunalbank Deutschland AG
- 527. Dexia Local
- 528. Dexia Luxemburg
- 529. DG3 Holdings LLC
- 530. Diageo Finance PLC
- 531. Dido Erste Vermoegensverwaltung GS
- 532. Digicel International Finance Limited
- 533. Direct Energy Business LLC
- 534. Direct Energy LLC
- 535. Discover Financial Services
- 536. Diversified Credit Investments LLC as agent for the Government of Singapore Investment Corporation PTE, LTD.
- 537. Diversified Software Systems, Inc.
- 538. Division of Taxation for Corporation Tax (State of Rhode Island and Providence Plantations)

539. Division Water
540. DK Acquisition Partners
541. DNB Nor Bank Asa
542. Dollar General Corporation
543. Dominion Resources Inc.
544. Domtar Inc.
545. [Don Engel](#)
546. Dovenmuehle Mortgage Inc.
547. Dow Jones & Company, Inc.
548. Drake Management LLC
549. Dresdner Bank A.G.
550. Dresdner Kleinwort Group Goldings LLC
551. Dresser, Inc.
552. Dubai International Capital LLC
553. Duff & Phelps
554. Duke Corporate Education
555. Duke Energy Ohio, Inc.
556. Dun & Bradstreet
557. Duncan Energy Parnters L.P.
558. Dynegy Holdings, Inc.
559. Dynergy Power Marketing, Inc.
560. DZ Financial Markets LLC
561. E*TRADE Bank
562. E.On AG
563. Eagle Rock Energy Partners, L.P.
564. Easdaq N.V. (Artur Fischer)
565. East 46th Borrower LLC
566. Easton Investments II
567. Eaton Corporation
568. Ebay Inc.
569. Edam Acquisition Holdings B.V.
570. Edgen Murray
571. Edison International
572. Edison Mission Energy
573. Edscha A.G.
574. Educational Management Corp.
575. Edward D. Jones & Co., LP
576. Edward Grieb
577. EHMD, LLC
578. El Paso Corporation
579. El Paso Pipeline Partners
580. Electrabel
581. Electrabel S.A.
582. Electricite de France
583. Eletrabel n.v./s.a.
584. Elliot International L.P.
585. Elliot Management Corporation
586. Elliott Associates, L.P.

- 587. Embarcadero Aircraft Securitization Trust
- 588. EMC Corporation
- 589. EMI Entertainment World, Inc.
- 590. Emigrant Bank
- 591. Empiricurve Fund Limited
- 592. Enbridge (U.S.) Inc.
- 593. Enbridge Energy Partners
- 594. Encana Corp.
- 595. Encana Oil and Gas
- 596. Endemol Mezz
- 597. Endemol Sen
- 598. Enel SPA
- 599. EnergyCo Marketing and Trading
- 600. EnergyCo, LLC
- 601. E-NET Corporation
- 602. Engineers-Employers Construction Industry Retirement Trust/Saginaw Police & Fire Pension Board
- 603. Enron Corp.
- 604. Entegra Holdings LLC
- 605. Entegra TC LLC
- 606. Entergy Corp.
- 607. Enterprise GP Holdings L.P.
- 608. Enterprise Products LLC
- 609. Enterprise Products Operating L.P.
- 610. Envirosolutions Real Property Holdings, Inc.
- 611. EPCO Holdings
- 612. Equitable Resources, Inc.
- 613. Eric and Margaret Mace-Tessler
- 614. ERP Operating Limited Partnership
- 615. Escaline S.a.r.l.
- 616. E-Source, Inc.
- 617. [Espin & Alter, LLP](#)
- 618. Essex Equity Holdings USA, LLC
- 619. Etihad Airways
- 620. European Bank For Reconstruction
- 621. European Credit (Luxembourg) S.A.
- 622. European Credit Management Limited
- 623. Evergreen Investment Management Company, LLC
- 624. Evergreen, Et. Al
- 625. EXCO Operating Company, LP
- 626. Exco Partners Operating Partnership L.P.
- 627. Exco Resources Inc.
- 628. Executive Fliteways, Inc.
- 629. Exegy Incorporated
- 630. [Export Development Canada](#)
- 631. Express Energy Services Holding, LP
- 632. Extendicare Health Services Inc.
- 633. Exterran Holdings, Inc.

634. EXUM RIDGE CBO 2006-1
635. EXUM RIDGE CBO 2006-2
636. EXUM RIDGE CBO 2006-4
637. EXUM RIDGE CBO 2006-5
638. EXUM RIDGE CBO 2007-1
639. EXUM RIDGE CBO 2007-2
640. EZE Castle
641. FA Sub 3 Limited
642. Factiva Limited
643. Factiva, Inc.
644. Fadesa Inmobiliaria, S.A.
645. Faegre & Benson
646. Fairpoint Communications, Inc.
647. Fairway Fund Limited
648. Falcon Senior
649. Fannie Mae
650. FCAR
651. Federal Express Corporation
652. Federal Home Loan Bank of Atlanta
653. Federal Home Loan Bank of New York
654. Federal Home Loan Bank Of Pittsburgh
655. Federal Home Loan Mortgage Corp
656. Federal Reserve Bank of New York
657. Federazione Italiana del Consorzi Agrari S.r.l.
658. Federconsorzi
659. Ferretti
660. Fidelity Capital Markets Services A-6
661. Fidelity Investments
662. [Field Point IV S.a.r.l.](#)
663. Fifth Third Bank, N.A.
664. Financial Security Assurance
665. Financiere Daunou
666. Financiers CVT
667. Finartex
668. Finmeccanica Finance SA
669. FINOVA Loan Administration
670. Fir Tree Capital Opportunity Master Fund, L.P.
671. Fir Tree Value Master Fund, L.P.
672. Fire & Police Pension of Colorado
673. First Chemical Holding
674. First Chemical Mexxanine
675. First Chemical Senior
676. First Choice Power, LP
677. First Commercial Bank Co., Ltd. New York Agency
678. First Data Corporation
679. First Franklin Mortgage Lona Trust 2006-FFA
680. First Trust Advisors L.P.
681. First Trust Portfolios L.P.
682. FirstBank Puerto Rico

683. FirstEnergy Corp
684. Firth Rixson Mezz
685. Flextronics International Ltd
686. Florida Gas Transmission Company, LLC
687. Florida Power & Light Company
688. FOLIOfn Investment, Inc.
689. Fondiaria
690. Fondo Latinoamericano De Reservas
691. Ford Motor Company
692. Ford Motor Credit
693. Fortis Group
694. Fortress Investment Group LLC
695. FPL Group Capital Inc.
696. FR Acquisitions Corporation (Europe) Limited
697. Francisco Perez
698. Franklin American Mortgage Company
699. Franklin Lincoln National Corporation
700. Fred Hutchinson Cancer Research Center
701. Fred Telling
702. Freenet
703. Freescale Semiconductor, Inc.
704. Fresenius Medical Holdings Inc.
705. Frictionless Commerce, Inc.
706. Friedman, Billings, Ramsey & Group, Inc.
707. Frontier Drilling
708. Frost & Sullivan
709. Fubon Insurance Co.
710. Fubon Securities Co.
711. Fulton Bank
712. Fusion Funding Limited
713. Fusion Funding Luxembourg, S.A.R.L.
714. FX Alliance LLC
715. FXCM Holdings, LLC
716. Gables Marquis
717. Gala
718. Gala Group Finance Limited
719. Gala Mezz
720. Galileo Fund Limited
721. Galleon Buccaneer's Offshore LTD
722. Galliard Capital Management
723. Gaming Invest Sarl
724. Gartner UK Limited
725. Gartner, Inc.
726. Gaselys
727. Gaston Christian School, Inc.
728. Gate Gourmet
729. G-BNWE Aircraft Pty Ltd
730. G-BNWF Aircraft Pty Ltd

- 731. G-BNWG Aircraft Pty Ltd
- 732. G-BNWI Aircraft Pty Ltd
- 733. G-BNWK Aircraft Pty Ltd
- 734. G-BNWK Aircraft Pty Ltd.
- 735. G-BNWL Aircraft Pty Ltd
- 736. G-BNWS Aircraft Pty Ltd
- 737. G-BNWT Aircraft Pty Ltd
- 738. GE Capital Information Technology
- 739. GE Capital Information Technology Solutions, Inc. DB/A Ikon Financial Services
- 740. GE Corporate Financial Services, Inc.
- 741. Gemstone CDO VI Corp
- 742. Gemstone CDO VI Ltd
- 743. GenenTech, Inc.
- 744. General Electric Capital Corp
- 745. General Helicopters International LLC
- 746. General Mills, Inc.
- 747. General Nutrition Centers, Inc.
- 748. Genovese Joblove & Battista, P.A.
- 749. Gensler Architecture, Design And Planning, P.C.
- 750. Gentiva Health Services, Inc.
- 751. Genworth Financial, Inc.
- 752. Genworth Life Insurance Company (f/k/a General Electric Capital Assurance Corporation)
- 753. George E. Di Russo
- 754. Georgetown University
- 755. Georgia Gulf
- 756. Georgia Pacific Corporation
- 757. Georgia-Pacific Expansion S.A.S
- 758. German Association of Savings Banks
- 759. Gesconsult S.A. SG LLC
- 760. GFA I LLC
- 761. GHB Karnten AG
- 762. Gilmartin, Poster & Shafto LLP
- 763. Ginn Clubs
- 764. Givaudan S.A.
- 765. GL Trade
- 766. Glencore Commodities Ltd.
- 767. GLG Partners LP
- 768. Global Cash Access, Inc.
- 769. Global Thematic
- 770. Globe Pub Management Limited
- 771. GM Canada Foreign Trust
- 772. GMAC LLC
- 773. GMAC Residential Capital
- 774. GMAC-IM
- 775. GMAM Investment Funds Trust
- 776. GMBH
- 777. Godiva Chocolatier, Inc.
- 778. Goldman Sachs & Co.

779. Goldman Sachs (Asia) Finance
780. Goldman Sachs (Japan) Ltd.
781. Goldman Sachs Asset Management International,
782. Goldman Sachs Asset Management, L.P.
783. Goldman Sachs Bank USA
784. Goldman Sachs Credit Partners
785. Goldman Sachs International
786. Goldman Sachs International Bank, Seoul Branch
787. Goldman Sachs Japan Co. Ltd.
788. Goldman Sachs Lending Partners LLC
789. Government of Guam Retirement Fund
790. Government of Singapore
791. Grace Wang
792. Graham Packaging Company, L.P.
793. Graphic Packaging International Corp
794. Great Lakes Dredge & Dock Corporation
795. Greektown Holdings LLC
796. Green Tree Servicing Inc.
797. Green Tree Servicing LLC
798. Green Valley Ranch Gaming LLC A-7
799. Greenbriar Minerals, LLC
800. Greenpoint Mortgage Funding Trust Series
801. Greenwich Insurance Company
802. Greg Georgas & Mark Grock
803. Greywolf Capital Management L.P.
804. Grupo Iusacell
805. GS European Performance Fund Limited
806. GS Investment Strategies, LLC
807. GSEF Al Nawras (Cayman) Limited
808. GSW Grundbesitz GmbH & Co. KG
809. Gulf Stream Asset Management
810. H3C Holdings Ltd
811. Halbis Distressed Opportunity Master Fund Ltd.
812. Hale Avenue Borrower LLC
813. Halliburton Company
814. Hanger Orthopedic Group, Inc.
815. Hank's Living Trust
816. Hanover Moving & Storage Co. Inc
817. Harbert
818. Harbinger Capital Partners
819. Harbinger Capital Partners Special Situations Fund LP
820. Harbison Station Apts L.P.
821. HarbourView CDO III, Limited
822. Harpen Immobilien GmbH & Co. KG
823. Harrah's Operating Co. Inc.
824. Harris County
825. Harris Nesbit Corp.
826. Hartfield Fund Limited
827. Hawaiian Telcom Communications, Inc.

- 828. Hawaiian Telcom Holdco, Inc.
- 829. Hawaiian Telcom IP Service Delivery Investment, LLC
- 830. Hawaiian Telcom IP Service Delivery Research, LLC
- 831. Hawaiian Telcom IP Video Investment, LLC
- 832. Hawaiian Telcom IP Video Research, LLC
- 833. Hawaiian Telcom Services Company, Inc.
- 834. Hawaiian Telcom, Inc.
- 835. Hawker Beechcraft
- 836. HBK Investments LP
- 837. HCA Inc.
- 838. HD Supply
- 839. Health Care Services Corp D/B/A Blue Cross and Blue Shield of Illinois
- 840. Heating Finance PLC
- 841. Hebron Academy Incorporated
- 842. Hegemon Fund I, LLC
- 843. Hellman & Friedman
- 844. Henegan Construction Co., Inc.
- 845. Henry Schein, Inc.
- 846. Herbst Gaming, Inc.
- 847. Heritage Fields
- 848. Hexion
- 849. Highbridge LD Acquisition LLC
- 850. Highbridge Principal Strategies - Mezzanine Partners
- 851. Highland Capital Management, L.P.
- 852. Highmount Exploration & Production LLC
- 853. Hilite German GMBH & Co. KG
- 854. Hilliard Farber & Co. Inc.
- 855. HMH Publishers LLC
- 856. HMH Publishing Mezzanine Holdings Inc.
- 857. Home Loan Mortgage Corporation
- 858. Hope Greenfield
- 859. Horizon Merger Corporation
- 860. Houghton Mifflin Harcourt Publishers Inc.
- 861. Howard W. Tomlinson
- 862. [HSBC Bank PLC](#)
- 863. HSBC Finance Corporation
- 864. HSBC Realty Credit
- 865. Hudson CLO 3 B.V.
- 866. Hughes Hubbard
- 867. Huish Detergents Inc. (Huish)
- 868. Humberto G. Merchland Lopez
- 869. [Humerick Environmental Constructions, Inc.](#)
- 870. Huntsman International LLC
- 871. HVB Capital Markets, Inc.
- 872. Hypo Investment Bank Ag
- 873. Iasis Healthcare LLC
- 874. Ibertravel Vacations (MEZZ)
- 875. Ibertravel Vacations Holding LS

- 876. IBM
- 877. ICAP North America Inc.
- 878. Iconix Brand Group
- 879. Icopal
- 880. Idearc Inc.
- 881. IGI Resources
- 882. Illinois National Insurance
- 883. Illinois Power Company
- 884. Illuminating
- 885. IM US Hold Inverness Medical
- 886. IMO Carwash
- 887. Imperial Tobacco Entertainment Finance Limited
- 888. Incapital LLC
- 889. Independence Holding Co.
- 890. INEOS Group Limited
- 891. Inergy, L.P.
- 892. INF SRVS
- 893. Infineon Technologies AG
- 894. Infonxx Inc.
- 895. Informal Group Of Taiwan Financial Institutions
- 896. Infospace Inc.
- 897. ING bank, FSB
- 898. ING Financial Markets LLC
- 899. ING Group
- 900. [ING Life Insurance and Annuity Company](#)
- 901. ING Real Estate Finance
- 902. Innovia Films (Holding 3) Limited
- 903. Institutional Benchmarks
- 904. Instituto de Credito Oficial
- 905. Intechra LLC
- 906. Intelsat (Bermuda), Ltd.
- 907. Intelsat Corporation (FKA Panamsat)
- 908. Intelsat Jackson (FKA Bermuda) A-8
- 909. Intelsat Subsidiary Holding Company
- 910. Interactive Data Corp.
- 911. Intercall Inc.
- 912. Interface Cable Assemblies and Services Corp.
- 913. Intergen N.V.
- 914. Interline Brands, Inc.
- 915. Inter-Local Pension Fund Graphic Communications Conference of the International
Brotherhood of Teamsters
- 916. Internal Revenue Service
- 917. International Business Machines Corporation
- 918. International Lease Finance Corporation
- 919. International Swaps and Derivatives Association, Inc.
- 920. International Transmission Company
- 921. Intersil Corporation
- 922. Interstate Brands Corporation

- 923. Interstate Fibernet, Inc.
- 924. Interstate Power and Light Company
- 925. Intesa
- 926. Intesa Sanpaolo S.p.A.
- 927. IntraLinks Inc.
- 928. Inverness Medical Innovations Inc.
- 929. INVESCO CLO
- 930. INVESCO Real Estate
- 931. Investcorp, Et. Al.
- 932. Investkredit AG
- 933. Investment Corporation PTE, LTD.
- 934. Iowa Telecommunications Services, Inc.
- 935. Iridium Satellite LLC
- 936. Iris Software, Inc.
- 937. Iron Mountain Incorporated
- 938. Iron Mountain Information Management
- 939. Ironbridge Homes, LLC
- 940. Ironbridge Mountain Cottages, LLC
- 941. Ironbridgte Aspen Collection, LLC
- 942. Island Medical Group
- 943. Islavista Spain S.A.
- 944. ISS Holding
- 945. iStar Financial Inc.
- 946. Italease Finance S.p.A.
- 947. ITC Holdings Corporation
- 948. ITC Midwest LLC
- 949. ITC Transco
- 950. Iusacell
- 951. J P Morgan Chase Bank, N.A.
- 952. J. Aron & Company
- 953. Jacquelyn Soffer
- 954. James J. Sullivan
- 955. James W. Giddens
- 956. [Jamie Desmond](#)
- 957. Janet Crawshaw
- 958. Jarden Corporation
- 959. Jason C. Davis
- 960. Jason Wallace
- 961. [Jeanes Hospital](#)
- 962. Jeffrey Soffer
- 963. JFB Firth Rixson, Inc.
- 964. JFK International Air Terminal LLC
- 965. Jin Liu
- 966. Jin Liu
- 967. JMG Capital Partners, LP
- 968. JMG Triton Offshore Fund Limited
- 969. Jo Anne Buzzo
- 970. John J. Genovese

- 971. Johnson County Arlington ISD
- 972. Johnson, Killen & Seiler
- 973. Joseph Cordaro, Assistant U.S. Attorney, SDNY
- 974. Journal Register
- 975. JSC Rosgosstrakh
- 976. Juice Energy, Inc.
- 977. Jung Development Co., Ltd.
- 978. Jung Developments (Infinity 2) Inc.
- 979. Jung Developments Inc.
- 980. Jurgen Lindermann
- 981. Jyske Bank A/S
- 982. Ka Kin Wong
- 983. Kabel Deutschland
- 984. Kahrl Roberts & Wutcher LLP
- 985. Kalaimoku-Kuhio Development Corp.
- 986. Kantatsu Co. Ltd.
- 987. Kapalua Bay, LLC
- 988. Karim Kano
- 989. [Katten Muchin Rosenman LLP](#)
- 990. Kaupthing Bank
- 991. KBC Bank KBC Financial Products UK Limited
- 992. KBC Financial Products USA, Inc.
- 993. KBC Investments Cayman Islands V Limited
- 994. KBC Investments Limited
- 995. KBR Holdings, LLC
- 996. KDP Investment Advisors, Inc.
- 997. Keane Inc.
- 998. Kelson Finance LLC
- 999. Kelson Holding LLC
- 1000. Kensington International Limited
- 1001. Kerasotes Theatres Inc.
- 1002. Key Energy Services, Inc.
- 1003. KeyBank National Association
- 1004. Keystone Inc.
- 1005. KFW Bankengruppe
- 1006. KGT Inc.
- 1007. Kimberly-Clark Corporation
- 1008. Kinder Morgan Energy Partners L.P.
- 1009. Kirch Holding GMBH & Co. KG
- 1010. KKR Private Equity Investors L.P.
- 1011. Klavins & Slaidins A-9
- 1012. Kleopatra Lux 2 Mezz
- 1013. Kleopatra Lux 2 S.A.R.L
- 1014. Kleopatra Senior
- 1015. Knight Capital Group
- 1016. Knight Debtco Ltd.
- 1017. Korea Development Bank
- 1018. Korea Investment & Securities Co., LTD

- 1019. KPMG
- 1020. Kraft Foods Inc.
- 1021. Kristine Smith
- 1022. Kroger Co. (The)
- 1023. Kubber Investments
- 1024. Laboratory Corporation of America Holdings
- 1025. LAHDE Capital Management
- 1026. Lai Mei Chan
- 1027. [Lai-han Cheung](#)
- 1028. Lake Las Vegas Resort (Laslas)
- 1029. Lan Dale Asset Purchasing
- 1030. Landale Liquidity Facility
- 1031. Landamerica Financial Group, Inc.
- 1032. Landsource
- 1033. Landwirtschaftliche Rentenbank
- 1034. Lanxess AG
- 1035. Laplace Fund Equities Limited (from)
- 1036. Las Vegas Resort
- 1037. Las Vegas Sands, LLC
- 1038. LaSalle Bank National Association
- 1039. LaSalle Global Trust Services
- 1040. Laurel Cove Development, LLC
- 1041. Lavena Holding GMBH 3
- 1042. Lavena Holding GMBH 4
- 1043. Lavena Mezz
- 1044. Lavena Senior
- 1045. [Lawrence & Carolyn Fogarazzo](#)
- 1046. LB 2080 Kalakaua Owners LLC
- 1047. LB Co-Investment Partners Cayman AIV I LP
- 1048. LB Merchant Banking Partners III Cayman AIV LP
- 1049. LB Offshore GP Holdings (PE) Ltd.
- 1050. LB Offshore Investment Partners II LP
- 1051. LB Secondary OPP Offshore Fund II LP
- 1052. LB Secondary OPP Offshore Fund LP
- 1053. LB VC Partners LP (VC Fund II)
- 1054. LBAYK
- 1055. LBREP /L-Suncal Master I LLC
- 1056. LBREP Lakeside SC Master I, LLC
- 1057. LBT Loan Funding
- 1058. LBT Varlik Yonetim Anonim Sirketi
- 1059. LeaseDimensions
- 1060. Legal & General Group Plc
- 1061. Legendre Holdings 17 SA
- 1062. Lehman Brothers Alpha Funds PLC for Lehman Brothers US High Yield Funds
- 1063. Lehman Brothers Bankhaus AG
- 1064. Lehman Brothers Bankhaus Aktiengesellschaft
- 1065. Lehman Brothers European Mezzanine LB S.A.R.L
- 1066. Lehman Brothers First Trust Income Opportunity Fund Inc.

- 1067. Lehman Brothers High Yield Bond Fund 316. Lehman Brothers Income Funds for
Lehman Brothers High Income Bond Funds
- 1068. Lehman Brothers Income Funds
- 1069. Lehman Brothers Income Funds for Lehman Brothers Strategic Income Fund
- 1070. Lehman Brothers Merchant Banking Partners IV LP
- 1071. Lehman Brothers Private Equity Funds
- 1072. Lehman Mortgage Trust
- 1073. Lehman XS Trust
- 1074. Leticia Chau
- 1075. Level 3 Communications, LLC
- 1076. Level 3 Financing, Inc.
- 1077. Leveraged Loans Europe & Term Loans Europe
- 1078. Levine Leichtman Capital Partners Deep Value Fund, L.P.
- 1079. Lewtan Technologies, Inc.
- 1080. LFIGXG LLC
- 1081. LH 1440 LLC
- 1082. Libby Wong
- 1083. Liberator Bidco Limited
- 1084. Liberator Jr Mezz
- 1085. Liberator Mezz
- 1086. Liberator Senior Facilities Dtd
- 1087. Liberty Global Inc.
- 1088. Liberty Mutual Group Inc.
- 1089. Libra CDO LLC Libra CDO Ltd
- 1090. Lim Finance II, Inc.
- 1091. Limited Lincoln National Corporation
- 1092. Lincoln Variable Insurance
- 1093. Linda Demizio
- 1094. Linden Advisors LP
- 1095. Liquidpoint
- 1096. Litton Loan Servicing, L.P.
- 1097. LKQ Corporation
- 1098. LLC New York State Office of Unclaimed Funds
- 1099. LLCA-2
- 1100. Lloyds Bank
- 1101. Lloyds TSB Bank plc
- 1102. [LM ISIS Opportunities Master Fund Ltd.](#)
- 1103. Local Insight Media
- 1104. Local Insight Regatta Holdings, Inc.
- 1105. Local Media Finance LLC
- 1106. Longacre Master Fund Ltd
- 1107. Longacre Opportunity Fund, L.P.
- 1108. Loop Capital markets, LLC
- 1109. Los Angeles City Employees' Retirement System
- 1110. Luboja & Thau, LLP
- 1111. Lufthansa AG
- 1112. Lukoil Finance Limited
- 1113. [Lusardi Construction Company](#)

- 1114. Luxembourg 3 S.a.R.L.
- 1115. LW Securities, Ltd.
- 1116. Lyon Capital Ventures
- 1117. Lyondell
- 1118. LyondellBasell Industries
- 1119. M&B Maher
- 1120. M&G Investment Management Limited
- 1121. [M&G Investment Management Limited \(as Investment Advisor to Stitching Shell Pensioenfonds, M&G Secured Debt Fund Limited, M&G Dynamic European Loan Fund Limited, and The Prudential Assurance Company Limited\)](#)
- 1122. M. Arthur Gensler Jr and Assoc, Inc.
- 1123. M. Brian Maher and Basil Maher
- 1124. M.B.H. Emprunteur
- 1125. M.R. Beal & Company
- 1126. Mack-Cali Realty LP
- 1127. Mackinaw Power Holdings, LLC
- 1128. Macquarie A-10
- 1129. Madeline Dimodica
- 1130. Main Street Natural Gas, Inc.
- 1131. Majestic Fund Limited
- 1132. Malaysian Airline System
- 1133. Man Group Finance Inc.
- 1134. Mansfield ISD
- 1135. Manufacturers and Traders Trust Company
- 1136. Manzoni/Prêt D'Acquisition VLM
- 1137. Mapco Express, Inc.
- 1138. Maples and Calder
- 1139. Maples Finance Limited
- 1140. Marathon Oil Company
- 1141. Marble Care
- 1142. [Marfin Popular Bank Public Company](#)
- 1143. Margolis Edelstein
- 1144. Maria DeSouza
- 1145. [Marie Hunter](#)
- 1146. Marina Bay-2nd Deal
- 1147. Marina District Finance Company, Inc.
- 1148. Mark IV
- 1149. Mark L. Zusy
- 1150. Mark Mazzatta
- 1151. Mark T. Millkey
- 1152. Market Place Apts
- 1153. Marriott International Inc.
- 1154. Marsha Kosseff
- 1155. Marshall & Ilsley Trust Company, N.A.
- 1156. Marshall Funds, Inc.
- 1157. [Martha Chilton Mueller](#)
- 1158. Massachusetts Mutual Life Insurance
- 1159. Massachusetts Water Resources Authority

- 1160. Massdevelopment/Saltonstall Building Redevelopment Corporation
- 1161. Materis SAS
- 1162. Matthew Hudson
- 1163. Maximilian Coreth
- 1164. MC Communications, LLC
- 1165. McJunkin Corporation
- 1166. McJunkin Red Man Holdings Corporation
- 1167. McLennan County
- 1168. Medassets
- 1169. Medco Health Solutions Inc.
- 1170. Mediolanum Vita S.p.A.
- 1171. Members of Certified Class in Austin, ET AL V. Chisick, ET AL., Case SA CV 01-0971 DOC
- 1172. MEP II S.A.R.L.
- 1173. Meridian Company of New York
- 1174. Merit Floors Inc.
- 1175. Merlin Entertainments Group
- 1176. Merlin Italian SNR
- 1177. Merlin Row SNR
- 1178. Merrill Lynch & Co.
- 1179. Merrill Lynch Credit Products
- 1180. Merrill Lynch Japan Securities Co. Ltd.
- 1181. Metavante Corporation
- 1182. Metropolitan Transit Authority
- 1183. Metropolitan West Asset Management, LLC
- 1184. Metropolitan West Total Return Bond Fund
- 1185. MF Global Finance / MF Global Finance Europe Limited
- 1186. MF Global Ltd. / Man Financial
- 1187. Michael John Andrew Jervis
- 1188. Michael Karfunkel
- 1189. Michael Stores
- 1190. Michele McHugh-Mazzatta
- 1191. Michigan Department of Treasury
- 1192. Michigan Electric Transmission Co.
- 1193. Michigan State Housing Development Authority
- 1194. Microsoft Corporation
- 1195. Microsoft Licensing
- 1196. Midamerican Energy Company
- 1197. Midcontinent Express Pipeline LLC
- 1198. MidCountry Bank
- 1199. Midwest Realty Advisors LLC
- 1200. Midwest Independent System
- 1201. Milano
- 1202. Millennium Automotive Group
- 1203. Millennium International, Ltd.
- 1204. Minardi Capital Corp
- 1205. Minera Del Norte S.A.
- 1206. Minnesota Masonic Home Care Center
- 1207. Minnesota State Board of Investment

- 1208. [Mintz Levin Cohn Ferris Glovsky and Popeo, P.C.](#)
- 1209. Mirant Corporation
- 1210. Mirant North America, LLC
- 1211. Missouri Department Of Revenue, Bankruptcy Unit
- 1212. Misys IQ LLC
- 1213. Misys PLC
- 1214. Mitsubishi UFJ, Ltd.
- 1215. Mitsui-MOL
- 1216. Mizuho Corporate Bank
- 1217. Mizuho Corporate Bank LTD
- 1218. Mizuho Financial Group
- 1219. Mizuho Investors Securities Co., Ltd.
- 1220. Mizuho Trust & Banking (Luxembourg S.A.)
- 1221. MKP Capital Management, LLC
- 1222. MKP Vela CBO, LLC
- 1223. MKP Vela CDO Ltd
- 1224. Moana Properties
- 1225. Moderna Finance
- 1226. Monique Miller Fong
- 1227. Monument Realty LLC
- 1228. Moody's Corp.
- 1229. Moody's Investors Service
- 1230. Morgan Stanley & Co. Incorporated
- 1231. Motors Insurance Corp 361. MP Bank HF
- 1232. Movie Gallery, Inc.
- 1233. MSN
- 1234. MSS Distressed & Opportunities 2
- 1235. MSTD, Inc.
- 1236. Mueller Water Products Inc.
- 1237. Municipal Electric Authority of Georgia
- 1238. Muriel Siebert & Co., Inc.
- 1239. Myung Soo Jung
- 1240. N.V. Luchthaven Schipol
- 1241. Na'alehu Ventures
- 1242. nabCapital Securities LLC
- 1243. Nakilat Inc.
- 1244. Namrun Finance S.A.
- 1245. Nasdaq OMX
- 1246. Nathan W. Bear A-11
- 1247. National Agricultural Cooperative Federation
- 1248. National Australia Bank Limited
- 1249. National Bank of Canada
- 1250. National Cinemedia, Inc.
- 1251. National Rural Utilities Cooperative Finance Corporation
- 1252. Nationwide Fund Advisors
- 1253. Natixis Bleichroeder Inc.
- 1254. Natixis Entities
- 1255. Natl Australia Bank Limited
- 1256. Natsis

- 1257. NCAT-New Center Asset Trust
- 1258. Nebraska Investment Finance Authority
- 1259. Nebraska Investment Finance Authority
- 1260. Neff Corp.
- 1261. Neggio Holding 3 GMBH
- 1262. Nelnet, Inc.
- 1263. Netapp, Inc.
- 1264. Neuberger Berman Advisers Management Trust for Lehman Brothers High Income Bond Fund
- 1265. Neuberger Berman Income Opportunity Fund Inc.
- 1266. Neuberger Berman LLC
- 1267. Nevada Power Company
- 1268. New Center Asset Trust
- 1269. New Edge
- 1270. New England Power Company
- 1271. New Generation Funding Trust 15, 16, 37, 38, 39 and 83
- 1272. New Holdco BV
- 1273. New Jersey Housing and Mortgage Finance Agency
- 1274. New South Federal Savings Bank
- 1275. [New York Institute of Finance, Inc.](#)
- 1276. New York Life Insurance Co
- 1277. New York Life Investment Management
- 1278. New York State Common Retirement Fund
- 1279. Newedge USA, LLC
- 1280. Newell Rubbermaid Inc.
- 1281. Newpage Corporation
- 1282. Newport Global Advisors LP
- 1283. Newport Global Credit Fund (Master) L.P.
- 1284. Newport Global Opportunities Fund LP
- 1285. Nextera Energy Power Marketing, LLP (f/k/a/ FPL Energy Power Marketing, Inc.
- 1286. NFI Luxco SCA
- 1287. NIBC Bank NV
- 1288. Niederosterreich-Mitte
- 1289. Nippon Life Insurance Company
- 1290. Nokia Corporation
- 1291. Nomura Holding America Inc.
- 1292. Nomura Holdings Inc.
- 1293. Nomura International PLC and its affiliates
- 1294. Norma Delepine
- 1295. Normandy Hill Capital, LP NorthEast
- 1296. Nortek Holdings, Inc.
- 1297. Northern Ireland Governmental Officers Superannuation Committee
- 1298. Northern State Power Company
- 1299. Northgate Minerals Corporation
- 1300. Northrup Grumman
- 1301. [NorthStar Real Estate Securities Opportunity Master Fund L.P.](#)
- 1302. Northwest Airlines, Inc.
- 1303. Norton Gold Fields Limited
- 1304. Novara
- 1305. Novartis Finance Corporation

- 1306. NPD Group Inc.
- 1307. NPL
- 1308. NRG Energy, Inc.
- 1309. NSG Holdings LLC
- 1310. nTAG Interactive Corporation
- 1311. NTL Cable Plc
- 1312. NTL Communications Ltd
- 1313. Nuance Communications, Inc.
- 1314. NuStar Logistics, L.P.
- 1315. NY State Department Of Taxation and Finance
- 1316. Nybron Refi
- 1317. Nycomed Germany Holding GMBH
- 1318. Nycomed Holding A/S
- 1319. NYFIX, Inc.
- 1320. NYSE Euronext Inc.
- 1321. O'Reilly Automotive, Inc.
- 1322. Occidental Energy Marketing, Inc.
- 1323. Occidental Power Services, Inc.
- 1324. Oceania Cruises, Inc.
- 1325. Oceania Vessel Finance, Ltd.
- 1326. Och-Ziff
- 1327. OCM Mezzanine Fund II Holdings, L.P.
- 1328. OCM Opportunities Fund VII Delaware, L.P.
- 1329. Office of the U.S. Trustee
- 1330. Office Of The United States Attorney
- 1331. Office of Thrift Supervision
- 1332. Office of Thrift Supervision, Northeast Region
- 1333. Official Committee of Unsecured Creditors
- 1334. OGE Energy Corp.
- 1335. OI Canada Corporation
- 1336. Oklahoma Gas And Electric Company
- 1337. Oklahoma Municipal Power Authority
- 1338. Omnicare, Inc.
- 1339. OMX Timber Finance Investments
- 1340. Oncor
- 1341. OneBeacon US Holdings
- 1342. Opal Leasing Limited
- 1343. Open Solutions Inc.
- 1344. Openwave Systems Inc.
- 1345. Operating Engineers Local 3 Trust Fund
- 1346. Oppenheimer Funds Inc.
- 1347. Optim Energy, LLC (f/k/a Energy Co., LLC)
- 1348. Oracle Corporation
- 1349. Oracle Credit Corporation
- 1350. Orangina
- 1351. Orbitz Worldwide
- 1352. Orion Cable
- 1353. Orrick, Herrington & Sutcliffe LLP

- 1354. Österreichische
- 1355. Oversea-Chinese Banking Corp. Ltd.
- 1356. Overstock.com
- 1357. Owens & Minor, Inc.
- 1358. Owens Illinois Inc.
- 1359. Oz Management LP
- 1360. Pacific Coast Cap. Partners, LLC
- 1361. Pacific Gas & Electric Company
- 1362. Pacific International Finance Limited
- 1363. Pacific International Limited
- 1364. Pacific Investment Management LLC
- 1365. Pacific Summit Energy LLC
- 1366. PacifiCorp
- 1367. Pages Jaunes Groupe
- 1368. PanAmSat Corporation
- 1369. Pangea Ltd A-12
- 1370. Panton Fund
- 1371. Park Place Apartments L.P.
- 1372. Parker Drilling Company
- 1373. Parmalat Participacoes Do Brasil Ltda
- 1374. Parmalat Participacoes Promissory Note
- 1375. Parsec Corp.
- 1376. Parsec Trading Corp.
- 1377. Partnerre Ltd.
- 1378. Patricia O'Reilly
- 1379. Patrick J. Coughlin
- 1380. Patrick W. Daniels
- 1381. Paul J. Battista
- 1382. Payreel, Inc.
- 1383. PB Capital Corporation
- 1384. Peabody Energy Corporation
- 1385. Pebble Creek 2007-2, LLC
- 1386. Pebble Creek 2007-2, LTD
- 1387. Pebble Creek LCDO 2006-1
- 1388. Pebble Creek LCDO 2007, LLC
- 1389. Pebble Creek LCDO 2007-3
- 1390. Pecos Investors LLC
- 1391. Penn Convention Center Authority
- 1392. Penn National Gaming
- 1393. Pension Benefit Guaranty Corporation
- 1394. Pension Plan and Trust
- 1395. Pentwater Capital Management, LP
- 1396. PEP Credit Investor L.P.
- 1397. Pepsi Bottling Group, Inc.
- 1398. [Perella Weinberg Partners LP](#)
- 1399. Perstorp AB
- 1400. Pertus Sechzehnt GmbH
- 1401. Pertus Sechzehnte GBMH

- 1402. Peter J. and Mary Jane Dapuzzo
- 1403. PGA Holdings, Inc.
- 1404. PGRS 1407 BWAY LLC
- 1405. Pharmerica Corporation
- 1406. Philip Morris International Inc
- 1407. Philips Electronics NV
- 1408. [Phoenix Life Limited](#)
- 1409. PHS Group PLC
- 1410. PHS Senior
- 1411. Pietro Ferrero
- 1412. Pinnacle Entertainment, Inc.
- 1413. Pinnacle Foods Finance LLC
- 1414. Pinnacle West Capital Corp.
- 1415. Pioneer Europe Mac 70 Ltd
- 1416. Pipeline Data, LLC
- 1417. Piper Jaffray and Co.
- 1418. Pivotal Promontory
- 1419. PJM Interconnection, L.L.C.\
- 1420. Planet Acquisition Holdco 1 Ltd
- 1421. Planet Acquisition Holdco 2 Ltd
- 1422. Plastech Engineered Products, Inc.
- 1423. Plinius Investments B.V.
- 1424. Plumbers and Pipefitters National Pension Fund
- 1425. PNM Resources, Inc.
- 1426. PNMR Services Co.
- 1427. Polaris Software Lab Limited
- 1428. Police and Fire Retirement System of the City of Detroit
- 1429. Popolare
- 1430. Popular Gestion S.G.I.I.C., S.A.
- 1431. [Popular High Grand Fixed Income Fund, Inc.](#)
- 1432. Portfolio CDS Trust 18, 103-105, 162, 187, 191-196, 208-214, and 233-244
- 1433. Portfolio Green German CMBS
- 1434. Portland General Electric Company
- 1435. Powerex Corp.
- 1436. PQ Corporation
- 1437. Precis Corporation
- 1438. Precision Partners
- 1439. PricewaterhouseCoopers AG, Zurich
- 1440. Primedia Inc.
- 1441. Principal Financial Group, Inc.
- 1442. Private Limited Company
- 1443. Profunds Advisors LLC 424.
- 1444. Project Cabellero
- 1445. Project Knight Senior
- 1446. ProSiebenSat.
- 1447. Protection One Alarm Monitoring, Inc.
- 1448. Providence Equity Partners
- 1449. Providence TMT Special Situations Fund L.P.

- 1450. PSEG Power LLC
- 1451. Psychiatric Solutions Inc.
- 1452. PT Bank Negara Indonesia
- 1453. PT Mnc Sky Vision
- 1454. PTG Grande Asset DEB KF
- 1455. PTG Tanco Kingfisher
- 1456. Public Bank Berhad
- 1457. Public Service Company of Colorado
- 1458. Public Service Enterprise Group Incorporated
- 1459. Public Service of North Carolina
- 1460. [Public Utility District No. 1 of Chelan County, WA](#)
- 1461. Puget Sound Energy Inc.
- 1462. Pursuit Capital Partners Master
- 1463. Pursuit Capital Partners Master (Cayman) Ltd.
- 1464. Pursuit Opportunity Fund I Master LTD.
- 1465. Pursuit Partners
- 1466. Putnam Investments, LLC and Affiliates
- 1467. Pyrrhuloxia, LP
- 1468. Qantas Aircraft Leases
- 1469. Qatar Liquefied Gas Company Limited
- 1470. QVC, Inc.
- 1471. QVT Financial LP
- 1472. Qwest Services Corporation
- 1473. R3
- 1474. Randolph H. Emerson
- 1475. Ras Laffan Liquefied Natural Gas Company Limited (II)
- 1476. RasGas
- 1477. Raymond F. Kravis Center for Performing Arts (The)
- 1478. Raymond James & Associates, Inc.
- 1479. RBC Dain Rauscher Inc.
- 1480. RBS Greenwich Capital
- 1481. Reddy Ice Corporation
- 1482. Regal Cinemas, Inc.
- 1483. Regency Gas Services LP
- 1484. Regent Seven Seas Cruises
- 1485. Region Marche
- 1486. Regions Bank
- 1487. Regulated Utilities
- 1488. Relative European Value S.A.
- 1489. Reliance Globalcom Services, Inc.
- 1490. Reliant Energy Inc. A-13
- 1491. Reliant Energy Power Supply, LLC
- 1492. Reliant Energy Services, Inc.
- 1493. Renal Advantage, Inc.
- 1494. Rent-A-Center, Inc.
- 1495. Rentokil
- 1496. Republic Waste
- 1497. Residential Funding Company LLC

- 1498. Resona Holdings
- 1499. Restructured Asset Certificates with Enhanced Returns, Series 2005-15-C Trust
- 1500. Retirement Housing Foundation
- 1501. Rexnord Corporation
- 1502. Reynolds American
- 1503. RFG Holding (France) SAS
- 1504. RFG Midco A/S
- 1505. RH Donnelley
- 1506. Richard McKinney
- 1507. Rick Fleischman
- 1508. [Right Management, Inc.](#)
- 1509. River Capital Advisors Inc.
- 1510. Rizal Commercial Banking Corporation
- 1511. RJ Reynolds Tobacco Holdings, Inc.
- 1512. RMC
- 1513. Robert A. Schoellhorn Trust
- 1514. Robert M. Rothman
- 1515. Robert Teller
- 1516. Rocio Gonzalez De Canales
- 1517. Rockefeller Center Management Corporation
- 1518. Rockefeller Center North Inc.
- 1519. Rockefeller Group Development Corporation
- 1520. Rock-Forty Ninth LLC, Rockefeller Center et al.
- 1521. Rockies Express Pipeline LLC
- 1522. [Roger B. Nagioff](#)
- 1523. Ronald Profili
- 1524. Rony Seikaly
- 1525. Roofing Holding Inc.
- 1526. Ross Financial Company
- 1527. Rothorn Fund Limited (fka Man Mac Rothorn 6A Ltd)
- 1528. Royal & Sun Alliance Insurance Group Plc
- 1529. Royal Bank of America
- 1530. Royal Bank of Canada
- 1531. Royal Bank of Scotland
- 1532. RSA Insurance Group Plc
- 1533. Russell Investment Group, Inc.
- 1534. Rutger Schimmelpenninck
- 1535. RWE
- 1536. RWE AG
- 1537. RWE Supply & Trading GmbH
- 1538. Saad Investments Company Limited
- 1539. SABMiller Plc
- 1540. SABMiller Finance B.V.
- 1541. Sabre Holdings Corporation
- 1542. Sailfish Structured Investment Management (G4), LLC
- 1543. Saint Joseph's University
- 1544. Salem Five Cents Savings Bank
- 1545. Salt Lake Neighborhood Housing Services, Inc.

- 1546. Samir Tabet
- 1547. Sampo Bank PLC
- 1548. Samuel H. Rudman
- 1549. [San Diego-Frazee, LLC](#)
- 1550. Sandridge Energy, Inc.
- 1551. Santander Investment Securities Inc.
- 1552. Sarah Coombs
- 1553. [SAS Institute Inc.](#)
- 1554. SBA Comm
- 1555. SBA Senior Finance
- 1556. Schefenacker AG
- 1557. Schieder Moebel Holding GMBH
- 1558. Scotia Capital (USA) Inc.
- 1559. Scott Aitken
- 1560. Sears Holdings Corp.
- 1561. Sears Roebuck Acceptance Corp.
- 1562. SEB Enskilda, Inc.
- 1563. Semcrude LP
- 1564. SemGroup Energy Partners, L.P.
- 1565. Seneca Center
- 1566. Sengent, Inc. -d/b/a ClariFI
- 1567. Sequa Corporation
- 1568. Serena Software, Inc.
- 1569. Serpering Investments B.V.
- 1570. Service Corp Int'l
- 1571. SG Americas Securities LLC
- 1572. SGS HY Credit Fund I (Exum Ridge CBO 2006-3)
- 1573. SGS International, Inc.
- 1574. Shareholders of Novastar Financial Inc.
- 1575. Shea-Edwards Limited Partnership
- 1576. Shell Energy North America (US) L.P.
- 1577. Shell Trading (US) Company
- 1578. Sheridan Holdings, Inc.
- 1579. Sherrill-Lubinski Corporation
- 1580. Shiga Bank, Ltd. (The)
- 1581. Shinsei Bank Limited
- 1582. Short Credit Master Fund, LP
- 1583. SHPS, Inc.
- 1584. Siebert Capital Markets
- 1585. Siemens AG
- 1586. Sierra Pacific Power Company
- 1587. Silicon Graphics Inc.
- 1588. Silver Point Capital, LP
- 1589. Silver Sprints Apts
- 1590. Sinclair Television Group, Inc.
- 1591. Sing Heung
- 1592. Singapore Airlines
- 1593. Sisal Mezz

- 1594. Sisal S.p.A
- 1595. Sistema Universitario Ana G. Mendez
- 1596. Siu Lui Ching
- 1597. Six Flags Theme Parks Inc. A-14
- 1598. Sixth Gear
- 1599. Sky Power Corporation
- 1600. SLG 220 News Owner LLC
- 1601. SLM Corporation
- 1602. SMBC Capital Markets
- 1603. Smolansky Fund Limited
- 1604. Societe Generale
- 1605. Soffer Turnberry/South Strip, LLC
- 1606. Sola Ltd.
- 1607. [Solent Credit Opportunities Master Fund](#)
- 1608. Solo Cup Company
- 1609. Solutia Inc.
- 1610. Somers Dublin Ltd. A/C KBC Pledged
- 1611. Somerset Properties SPE, LLC
- 1612. Sourcecorp, Inc.
- 1613. South Mississippi Power Association
- 1614. [Southeastern Golf, Inc.](#)
- 1615. Southern Company
- 1616. Southwestern Public Service Company
- 1617. Sovereign Securities Corporation, LLC
- 1618. SP4190 S. Lasalle, L.P.
- 1619. Spanish Broadcasting Systems, Inc.
- 1620. [SPCP Group, L.L.C. \(agent for Silver Point Capital Fund, L.P. and Silver Pont Capital Offshore Fund, Ltd.\)](#)
- 1621. Spectra Energy Capital, LLC (f/kfa Duke Capital)
- 1622. Spectra Energy Partners OLP, LP
- 1623. Spiegel Inc.
- 1624. Springfield Associates LLC
- 1625. Sprint Nextel Corp
- 1626. Sprint Solutions, Inc
- 1627. [Stagg, Terenz, Confusione & Wabnik, LLP](#)
- 1628. Stahl Acquisition BV
- 1629. Stallion Oilfield Services Ltd.
- 1630. Stamford Associates L.P.
- 1631. Stamford Associates L.P.
- 1632. Stamford Law Corporation
- 1633. Stan Mehaffey
- 1634. Standard Chartered Bank
- 1635. Standard Credit Group LLC
- 1636. Standard Life Bank Plc
- 1637. Standard Pacific
- 1638. Star Tribune Co.
- 1639. Starwood Hotels & Resorts
- 1640. State Bank of Long Island

- 1641. State Board of Administration of Florida
- 1642. State of Arizona ex rel Arizona State Treasurer
- 1643. State of Michigan, Department of Treasury
- 1644. State Street Bank
- 1645. Statler Arms Garage LLC
- 1646. Steingass
- 1647. Stephen Gott
- 1648. Stephen Green
- 1649. [Stephen L. Hopkins](#)
- 1650. Stephen N. Hurley
- 1651. Steven Anthony Pearson
- 1652. Steven G. Holder Living Trust
- 1653. [Steven Mehos](#)
- 1654. Steven T. Mulligan
- 1655. STF THSRC
- 1656. Stone Tower Capital LLC
- 1657. Stone Tower Debt Advisors LLC
- 1658. Stony Brook Court
- 1659. Stroock & Stroock & Lavan LLP
- 1660. Structure Consulting Group, LLC
- 1661. Structure Tone Inc.
- 1662. Structured Products Transaction Management Group
- 1663. SuccessFactors Inc.
- 1664. Sullivan & Company Marketing
- 1665. Sumitomo Mitsui Banking Corp.
- 1666. Sumitomo Mitsui Brussels Branch
- 1667. Sumitomo Mitsui Financial Group
- 1668. Sumitomo Trust & Banking
- 1669. Sumitomo Trust & Banking Co., LTD
- 1670. Summit Systems, Inc.
- 1671. Sun Microsystems, Inc.
- 1672. Sun Trust Banks, Inc.
- 1673. SunAmerica Asset Management
- 1674. [SunCal Debtors](#)
- 1675. [Suncor Energy Marketing, Inc.](#)
- 1676. SunGard
- 1677. SunGard Asset Management Systems LLC
- 1678. SunGard Availability Services LP
- 1679. SunGard Business Integration Ltd.
- 1680. Sungard Data Systems Inc.
- 1681. SunGard Expert Solutions LLC
- 1682. SunGard Institutional Brokerage Inc.
- 1683. SunGard Investment Systems LLC
- 1684. Sunoco Inc.
- 1685. Sunoco Logistics Partners Operations, LP
- 1686. [Sunrise Partners Limited Partnership](#)
- 1687. Sunshine Holdings Limited
- 1688. SunTrust Robinson Humphrey, Inc.
- 1689. Supervalu Inc.

- 1690. Susan Sayers
- 1691. Sutherland Asbill & Brennan
- 1692. Svenska Handelsbanken AB
- 1693. Swedbank
- 1694. Swedbank AB, New York Branch
- 1695. Swift Transportation Co., Inc.
- 1696. Swiss Reinsurance Company
- 1697. Sylvia Lewis
- 1698. Symetra Financial Corporation
- 1699. Synagro Technologies, Inc.
- 1700. Synatech
- 1701. Syncora Syncora Holdings Ltd. Syniverse
- 1702. Syniverse Technologies
- 1703. Systema
- 1704. T & W Funding Company
- 1705. Taconic Capital Partners 1.5 L.P.
- 1706. Taconic Opportunity Fund L.P.
- 1707. Taipei Fubon Commercial Bank Co.
- 1708. Tango, Inc.
- 1709. Targa Resources, Inc.
- 1710. Target Corporation
- 1711. Tarrant County
- 1712. Tata American International
- 1713. [Tata Communications Services \(America\) Inc. f/k/a VSNL America Inc.](#)
- 1714. Tata Consultancy Services LTD
- 1715. TD Securities (USA) LLC
- 1716. TD Security
- 1717. TDS Investor Corporation
- 1718. Teachers' Retirement System of the State of Illinois
- 1719. Team Finance LLC
- 1720. Teamsters Allied Benefit Funds Technical & Scientific Application, Inc.
- 1721. Telecom Italia Capital S.A.
- 1722. Telefonica Europe B.V.
- 1723. Telefonica, S.A.
- 1724. Tembec
- 1725. Tembec Industries Inc.
- 1726. [Temple Health System Transport Team, Inc.](#)
- 1727. [Temple Physicians, Inc.](#)
- 1728. [Temple University Health Systems, Inc. for itself and as Agent](#)
- 1729. Templeton Global
- 1730. Tennessee Department of Revenue
- 1731. Teppco Partners, L.P. A-15
- 1732. Tesoro Corporation
- 1733. Tetra Tech, Inc.
- 1734. Teva Hungary Pharmaceutical Marketing
- 1735. Teva Pharmaceutical Works Company
- 1736. TFS
- 1737. Thalia CLO

- 1738. Thalia Credit FAC
- 1739. The Adelpia Recovery Trust
- 1740. The Bank of New York
- 1741. The Bank Of Tokyo-Mitsubishi UFJ, Ltd
- 1742. The Blackstone Group
- 1743. The Carlyle Group
- 1744. The Central Puget Sound Regional Transit Authority
- 1745. The Chuo Mitsui Trust And Banking Co., Ltd
- 1746. The City of Long Beach
- 1747. The Clorox Company
- 1748. The Commonwealth Of Pennsylvania
- 1749. The Hartford Financial Services Group, Inc.
- 1750. The Hertz Corporation
- 1751. The Horne Depot, Inc.
- 1752. The Hotchkiss School
- 1753. The Informal Noteholder Group
- 1754. The Joint Administrators of the Lehman European Group Administration Companies
- 1755. The Juilliard School
- 1756. The Kiyo Bank
- 1757. The Kyoei Fire and Marine Insurance Company Ltd.
- 1758. The Lightstone Group
- 1759. The Liverpool Limited Partnership
- 1760. The McGraw-Hill Companies, Inc.
- 1761. The Neiman Marcus Group, Inc.
- 1762. The Pemex Project Funding Master Trust
- 1763. The Pension Fund Group
- 1764. The Provisional French Administrator to Banque Lehman Brothers
- 1765. The Provisional French Administrator to Banque Lehman Brothers SA
- 1766. The Related Companies
- 1767. The Rhodes Companies, LLC
- 1768. [The Seaport Group LLC](#)
- 1769. The Sports Authority, Inc.
- 1770. The TAARP Group, LLP
- 1771. The Vanguard Group, Inc.
- 1772. The Walt Disney Company / Disney
- 1773. The Williams Companies
- 1774. Thomas Cook AG
- 1775. Thomas P. Dinapoli, as Sole Trustee of The NY State Common Retirement Fund
- 1776. [Thompson Investment Management, Inc.](#)
- 1777. Thomson Reuters Plc & Thomson Reuters Corp.
- 1778. ThruPoint, Inc.
- 1779. Ticknor Corner LLC
- 1780. Tiger Asia Fund, L.P.
- 1781. Tiger Asia Overseas Fund, Ltd.
- 1782. Time Warner
- 1783. Tishman Speyer Properties, L.P.
- 1784. [Tishman Speyer Real Estate Venture VII, L.P](#)
- 1785. Tom Wolf
- 1786. TomTom N.V.

- 1787. Toronto-Dominion Bank
- 1788. Total Gas & Power Limited
- 1789. TOUSA, Inc. (f/k/a Technical Olympic USA Inc.)
- 1790. Town Sports International, Inc.
- 1791. Toys R Us
- 1792. TPF Generation Holdings, LLC
- 1793. TPG-Austin Portfolio Holdings LLC
- 1794. Trademarks LLC
- 1795. Tradeweb Markets LLC
- 1796. Trading Technologies International
- 1797. Training the Street, Inc.
- 1798. Trans World Airlines Inc.
- 1799. Transamerica Asset Funding Corp.I
- 1800. TransCanada Pipelines Limited
- 1801. Transdigm Inc
- 1802. Transocean Inc.
- 1803. Travelers National Accounts
- 1804. Travelport 2nd A&R
- 1805. Travelport Holdings Ltd.
- 1806. Travelport Inc.
- 1807. [Treasurer of Douglas County, Colorado](#)
- 1808. Treasurer of Garfield County, Colorado (The)
- 1809. Tribune Company
- 1810. TriOptima AB
- 1811. [Triple Point Technology, Inc.](#)
- 1812. Tri-State Generation And Transmission Association, Inc.
- 1813. Tronox Worldwide
- 1814. Tronox Worldwide LLC
- 1815. Trophy Hunter Investments
- 1816. Tropicana Entertainment
- 1817. Troutman Sanders LLP
- 1818. True Friend 4th Securitization Specialty Co.
- 1819. TRW Automotive Holdings Corp.
- 1820. TRW Automotive Inc.
- 1821. Turnberry Associates
- 1822. Turnberry Fund
- 1823. Turnberry Retail Holding, L.P.
- 1824. Turnberry/Centra Crossroads, LLC
- 1825. Turnberry/Centra Development, LLC
- 1826. Turnberry/Centra Office Sub, LLC
- 1827. Turnberry/Centra Quad, LLC
- 1828. Turnberry/Centra Sub, LLC
- 1829. Turnberry/South Strip, LP
- 1830. Tuxedo Reserve Owner LLC
- 1831. Tuxedo TPA Owner LLC
- 1832. TW Telecom Inc.
- 1833. TXU / Texas Utilities
- 1834. TXU Energy Company

- 1835. Tyco Electronics Tyco International Group S.A.
- 1836. U.S. Bank National Association
- 1837. U.S. Shipping Partners L.P.
- 1838. UBS AG
- 1839. UBS Financial Services
- 1840. UBS Financial Services of Puerto Rico
- 1841. UBS International Inc.
- 1842. UBS Securities LLC
- 1843. Unclaimed Property Recovery Service, Inc.
- 1844. Unicredito Italiano
- 1845. Union Bank Of California, N.A.
- 1846. United Air Lines
- 1847. United Components, Inc.
- 1848. United Corporate Federal Credit Union
- 1849. United of Omaha Life Insurance
- 1850. United Parcel Services, Inc. / UPS
- 1851. United States Steel Corporation / US Steel Corp
- 1852. United Surgical Partners International, Inc.
- 1853. UnitedHealth Group IncA-16
- 1854. University of Pittsburgh
- 1855. Univision Communications Inc.
- 1856. UPC Broadband Holding B.V.
- 1857. UPCMedia
- 1858. US AG Bank
- 1859. US Airways Group, Inc.
- 1860. US Bank National Association
- 1861. US Investigations Services, Inc.
- 1862. US Securities and Exchange Commission
- 1863. USAA Capital Corporation
- 1864. USI Holdings Corp.
- 1865. USPF Holdings, LLC
- 1866. Utah Housing Corporation
- 1867. Utendahl Capital Partners, L.P.
- 1868. Valero Energy Corporation
- 1869. Van Der Moolen Specialists
- 1870. Van Gansewinkel Holding B.V.
- 1871. [Varde Investment Partners, L.P.](#)
- 1872. Varig S.A. (Vicao Aerea Rio-Grandense)
- 1873. VBS Investment Bank
- 1874. Venetian Macau Limited
- 1875. Venise Acquisition
- 1876. Venoco, Inc.
- 1877. Venstar Leasing
- 1878. Verde CDO
- 1879. Verint Systems Inc.
- 1880. Verizon Communications Inc.
- 1881. Verso Paper Holding LLC
- 1882. Versorgungswerk der Apothekerkammer Nordrhein

1883. Vertrue Incorporated
1884. Veyance Technologies, Inc.
1885. Vignette Europe Limited
1886. Virginia Electric And Power Company
1887. Visteon Corporation
1888. VITA
1889. Vodafone Group Plc
1890. Volksbank Aichfeld-Murboden
1891. Volksbank Bad Goisern
1892. Volksbank Enns-St. Valentin
1893. Volksbank Feldkirchen
1894. Volksbank Gmuend
1895. Volksbank Graz-Bruck
1896. Volksbank Obersdorf-Wolkersdorf-Dt
1897. Volksbank Oetscherland
1898. Volksbank Osttirol
1899. Volksbank Ried im Innkreis
1900. Volksbank Schaerding
1901. Volksbank Slovenia
1902. Volksbank Tullnerfeld eG
1903. Volksbank Voklabruck-Bmunden e.Gen
1904. Vollers Excavating & Constrution,Inc
1905. Vornado Realty L.P. Vought Aircraft Industries, Inc.
1906. Wachovia Bank
1907. Wachovia Securities Ltd.
1908. Wagram
1909. Wall St Concepts
1910. Walmart Stores
1911. Warburg Pincus Equity Partners L.P.
1912. Washington Metro
1913. Washington Mutual Bank
1914. Washington Mutual, Inc.
1915. Washington State Tobacco Settlement Authority
1916. [Water Pollution Control Authority for the City of Bridgeport](#)
1917. Waterfall European CLO S.A.
1918. Waterstone Market Neutral Mac 51 Ltd
1919. WCCV
1920. WCG Master Fund
1921. WCI Capital Corp.
1922. WCI Communities
1923. WDAC Intermediate
1924. Weetabix Mills
1925. Wellmont Health System
1926. Wellpoint Inc
1927. Wells Fargo & Co.
1928. Wells Fargo Bank Minnesota
1929. Wells Fargo Bank, NA
1930. Werra Papier
1931. Wesco Aircraft Hardware Corp.

- 1932. Westar Energy, Inc.
- 1933. Western Digital Corporation
- 1934. Westernbank Puerto Rico
- 1935. WestLB AG, New York Branch
- 1936. Westport Capital Management
- 1937. WH 2005 / NIAM III East Holding OY
- 1938. Whippoorwill Associates Inc
- 1939. White Marlin CDO 2007-1
- 1940. White Mountains Insurance Group, Ltd.
- 1941. William Capital Group, L.P.
- 1942. William P. White
- 1943. Williams Partners L.P.
- 1944. Wilmar Landco LLC
- 1945. Wilmington Trust Company
- 1946. Wilmington Trust Company
- 1947. Wilmington Trust FSB
- 1948. Wimar Opco
- 1949. Wind Telecomunicazioni S.P.A.
- 1950. Windels Marx Lane & Mittendorf, LLP
- 1951. Windwalker Hawaii
- 1952. Winstar
- 1953. Wintergreen Orchard House
- 1954. Wisconsin Electric Power Company
- 1955. Wisconsin Energy Corporation
- 1956. Wisconsin Gas LLC (f/kla Wisconsin Gas Company)
- 1957. Wisconsin Power And Light Company
- 1958. WMG Acquisition Corp.
- 1959. Wolf Hollow 2nd Lien
- 1960. Wolf Hollow I LP
- 1961. Wolters Kluwer NV
- 1962. Woodmark
- 1963. World Directories
- 1964. World Directories Acquisition Corp.
- 1965. WSG Development Co.
- 1966. WWK Hawaii
- 1967. Wyeth
- 1968. Xcel Energy Inc.
- 1969. Xerox Corporation
- 1970. XL Capital
- 1971. XL Specialty Insurance Company A-I7
- 1972. XLCA Admin, LLC
- 1973. XLCDS, LLC
- 1974. Yankee Candle Company, Inc.
- 1975. Yarpa Investmenti S.G.R. S.p.A. -RP3 Fund
- 1976. Yarpa Investmenti S.G.R. S.P.A.-RP3
- 1977. Yellowstone Club
- 1978. Yellowstone Mtn Club
- 1979. Yildiz Holdings, Inc.

- 1980. Yin Ying Leung
- 1981. Young Broadcasting
- 1982. YPSO France S.A.S.
- 1983. YPSO Senior
- 1984. Yuksung Korea Co., Ltd.
- 1985. Yuma Hospital District
- 1986. Zahniser Trust
- 1987. Zephyrus Investments LLC
- 1988. Zwinger Opco 6 BV

XI.Affiliations of Outside Directors

Michael L. Ainslie

- director - The St. Joe Company
- director - Lehman Brothers Bank, FSB
- Member (and the chairman emeritus) of the Board of Directors of The Posse Foundation, Inc.
- trustee - Vanderbilt University

John F. Akers

- director - W.R. Grace & Co

Roger S. Berlind

- governor - The Broadway League

Thomas H. Cruikshank

Marsha Johnson Evans

- advisory board - LPGA
- advisory board - Pew Partnership for Civic Change
- director - America's Development Foundation.
- director - Huntsman Corporation
- director - Naval Academy Foundation
- director - Office Depot, Inc.
- director - Weight Watchers International, Inc.

Sir Christopher Gent

- advisory board - Reform
- director - Ferrari SpA

- senior advisor - Bain & Company, Inc.

Roland A. Hernandez

- advisory board - David Rockefeller Center for Latin American Studies at Harvard University
- advisory board - Harvard Law School
- director - Sony Corporation
- director - The Ryland Group, Inc.
- director - Vail Resorts, Inc.
- director of MGM Mirage
- President's Council on International Activities – Yale University

Henry Kaufman

- member - Board of Trustees of New York University
- member - Board of Trustees of the Animal Medical Center
- member (and the chairman emeritus) - Board of Overseers of the Stern School of Business of New York University
- member (and the chairman emeritus) - Board of Trustees of the Institute of International Education
- member of the Advisory Committee to the Investment Committee of the International Monetary Fund Staff Retirement Plan
- member of the Board of Governors of Tel-Aviv University treasurer (and former trustee) of The Economic Club of New York.
- member of the International Advisory Committee of the Federal Reserve Bank of New York
- president - Henry Kaufman & Company

John D. Macomber

- chairman - Council for Excellence in Government
- director - Collexis Holdings, Inc.
- director - Stewart & Stevenson LLC
- trustee - Carnegie Institution of Washington
- trustee - Folger Library
- vice chairman - Atlantic Council

XII. Professionals Retained by the Company

- Akerman Senterfitt
- Allen & Overy LLP
- Allen Matkins Leck Gamble Mallory and Natsis
- Alvarez & Marsal North America. LLC
- Andrews & Kurth LLP

- Anthony J. Napolitano & Associates
- Appleby Global
- Baker & McKenzie LLP
- [Balcomb & Green, P.C.](#)
- Ballard Spahr Anders & Ingersoll, LLP
- Bar & Karrer AG
- Bedell Cristin
- Benesch, Fiedlander, Coplan & Arnoff LLP
- Berkman Wechsler Bloom & Co., Law Offices
- Bickerton Lee Dang & Sullivan, LLP
- [Bih Li & Lee](#)
- Blake Cassels & Graydon LLP
- Bloom Murr & Accomazzo, P.C.
- BLP Abogados
- BlueGate Partners, LLC
- Bonchonsky & Zaino, LLP
- Bonelli Erede Pappalardo
- Bortstein Legal LLC
- Bracewell & Giuliani LLP
- Brand Law Group, PC
- Broad & Cassel
- Brownstein Hyatt Farber Schreck, LLP
- Bulboaca & Associatii
- Burns, White & Hickton
- Cadwalader, Wickersham & Taft LLP
- Cains
- Carrington, Coleman, Sloman & Blumenthal, L.L.P.
- Cassels Brock & Blackwell LLP
- CB Richard Ellis
- Cederquist
- Chiomenti Studio Legale
- Chun Rair & Yoshimoto LLP
- Click & Null, P.C.
- Clyde Click
- Conway and Mrowiec
- Cox Castle Nicholson
- Curtis, Mallet-Prevost, Colt & Mosle LLP
- David Marks QC
- Davies Ward Phillips & Vineberg
- Davis & Gilbert LLP
- De Brauw Blackstone Westbroek
- Dechert LLP
- Deloitte & Touch USA LLP
- Dickstein Shapiro LLP

- DLA Piper
- Dorsey & Whitney LLP
- DTZ Rockwood LLC
- Duff and Phelps
- Duff and Phelps
- Einstein Malanchuk LLP
- Epiq
- Ernst & Young LLP
- Evergreen Law Group
- Foster, Graham, Milstein & Calisher, LLP
- Fragomen, Del Rey, Bernsen & Loewy, LLP
- Freshfields Bruckhaus Deringer
- Fried Frank
- FTI Consulting Inc.
- Fulbright & Jaworski L.L.P.
- Gianni, Origoni Grippo & Partners
- Gibson, Dunn & Crutcher LLP
- Hahn Loeser & Parks LLP
- HBN Law
- Heller Ehrman LLP
- Herbert Smith CIS LLP
- Herbert Smith Ltd.
- Herrick & Feinstein MMOR Consulting
- Herzfeld & Rubin, P.C.
- Hoegen & Associates, P.C.
- Hogan & Hartson
- Houlihan Lokey Howard & Zukin Capital, Inc.
- Houser & Allison, APC
- Hunt Leibert Jacobson, P.C.
- Hunton & Williams LLP
- Huron Consulting Group
- International Legal Counselors Thailand Ltd.
- Jackson Lewis LLP
- Jeffer, Mangels, Butler & Marmaro
- Jeffery Peter Onions QC
- Jenner & Block LLP
- Jenner and Block LLP
- Jones Day
- Juris Law Offices
- Kahrl & Wutcher LLP
- Kellerhals Hess
- Kelly Matthew Wright
- Kepley Brouscious & Biggs
- Klavins & Slaidins

- Kleyr Grasso Associates
- Kramer Levin Naftalis & Frankel LLP
- Krebsbach & Snyder, P.C.
- Krieg Devault LLP
- L.B. Smithplein 3
- Latham & Watkins LLP
- Lazard Freres & Co.
- Lewis and Roca LLP
- Locke Lord Bissell & Liddell LLP
- Lombardo Dufresne
- LS Horizon Ltd.
- Luboja & Thau, LLP
- Mandel, Katz & Brosnan LLP
- Mannheimer Swartling Advokatbyrå Ab
- Maples and Calder (Cayman Office)
- Mayo Crowe LLC
- Mazars LLP
- McCann FitzGerald Solicitors
- McDermott Will & Emery LLP
- McKee Nelson
- McKenna Long & Aldridge LLP
- Meitar, Liquornik, Geva & Leshem Brandwein
- Menter, Rudin & Trivelpiece, P.C.
- Mercer Marsh & McLennan Companies
- Merra & Kanakis, P.C.
- Milbank, Tweed, Hadley & McCloy LLP
- Miller Canfield Paddock Stone
- Mitsui Company
- MM Arizona Holdings LLC
- MMOR Consulting
- Momo-o, Matsuo & Namba
- Morrison & Foerster LLP
- Mourant du Feu & Jeune
- Natixis Capital Markets
- NautaDutilh N.V.
- NBP Clems
- Norton Rose LLP
- Ogier
- Oh-Ebashi LPC & Partners
- Pachulski Stang Ziehl & Jones LL
- Paul, Hastings, Janofsky & Walker LLP
- Paul, Weiss, Rifkind, Wharton & Garrison LLP
- Pekin & Pekin
- PetroVal, Inc.

- Pite Duncan
- PricewaterhouseCoopers
- Prickett Jones & Elliott, P.A.
- Quinn Emanuel Urquhart Oliver & Hedges, LLP
- Raja & Tann
- Reilly Pozner & Connelly LLP
- Richard Sheldon QC
- Richards, Layton & Finger, P.A.
- Salvadore Auctions & Appraisals, Inc.
- Schulte, Roth, & Zabel LLP
- Sidley Austin LLP
- Sills Cummis Epstein & Gross P.C.
- Simpson Thacher & Bartlett LLP
- Skadden, Arps, Slate, Measgher & Flom LLP
- Smith Dollar
- Snell & Wilmer
- Snyder Valuation
- Sonnenschein Nath & Rosenthal
- Squire, Sanders & Dempsey L.L.P.,
- Stamford Law Corporation
- Stroock, Stroock & Lavan
- Sutherland Asbill & Brennan LLP
- Thacher Proffitt & Wood LLP
- The Madden Law Firm
- Tompkins, McGuire, Wachenfeld & Barry LLP
- Tozzini Freire Advogados
- Travers Smith LLP
- Trenam, Kemker, Scharf, Barkin, Frye, O'Neill & Mullis
- Valentine S. Grimes & Co.
- Wachtel & Masyr LLP
- Watson, Farley & Williams (Thailand) Limited
- White & Case
- Willkie Farr & Gallagher LLP
- Wilmer Cutler Pickering Hale and Dorr LLP
- Windels Marx Lane & Mittendorf, LLP
- Woodbury & Santiago, P.A.
- Worldwide Trade Partners
- Wynn & Wynn, P.C.

XIII. Litigation Claimants

- Alaska Electrical Pension Fund
- Alex E. Rinehart
- Aliant Bank

- Annuity Fund et al. v. Lehman Brothers Holdings, Inc., et al.
- Avenius, et, al. v. Banc of America Securities LLC, et., al.
- Bader & Yakaitis P S P & Trust
- Bank of America, N.A.
- BHL Capital Partners L.P.
- BP Energy Company & BP Corporation North America Inc.
- Breakaway Solutions Inc.
- Carolina First Bank
- City of Cleveland, Ohio
- David Trent
- Declan Kelly
- Deutsche Bank AG
- Electronic Trading Group, LLC
- Elizabeth Foster
- Evergreen Solar, Inc.
- First Alliance Mortgage Company Class Action
- Fogarazzo, et al. v. Lehman Brothers Inc., et al. Claude A. Reese
- Fogel Capital Management, Inc.
- Forza Capital Management, L.L.C.
- Friedman, Billings, Ramsey Group, Inc.
- Hugh D. Barton
- In re Issuer Plaintiff Initial Public Offering Fee Antitrust Litigation (consolidated class action)
- In re Lehman Brothers Holdings, Inc. Derivative Litigation (Garber, Staehr, Locals 302 & 612 of the International Union of Operating Engineers-Employers Construction Industry Retirement Trust, and Saginaw Police & Fire Pension Board, plaintiffs)
- In re Mirant Corporation Securities Litigation (class action)
- In re Public Offering Antitrust Litigation (consolidated class action)
- IPO Class Actions
- J. Bader
- Keith Carpenter
- Keith Cheng
- Locals 302 & 612 of the International Union of Operating Engineers-Employers
- Mark Montag
- Mary Helbeyn
- Massachusetts Water Resources Authority
- Miron Berenshteyn
- Oliver Cheng
- Operative Plasterers and Cement Masons International Association Local 262 Annuity Fund
- Overstock.Com Inc., et, al. v. Morgan Stanely & Co. Inc., et, al.
- Research Analyst Independence Litigations
- Rye Select Broad Market Portfolio Limited

- Rye Select Broad Market XL Portfolio Limited
- Securities Investor Protection Corporation
- Sentinel Management Group, Inc.
- Sola Ltd. Royal Bank of America v. Lehman Brothers Special Financing
- Southern Community Financial Corporation, Southern Community Bank and Trust
- State Street Bank and Trust Company
- The Adelphia Recovery Trust
- The Options Clearing Corporation
- Wright et al v. Lehman Brothers Holdings Inc. et, al. (A. Vernon Wright and Dynoil Refining LLC, plaintiffs)

XIV.Largest Holders of Trade Debt

1. 1221 Avenue of the Americas
2. 125 Broad Street
3. 1301 Properties Owner LP
4. 2027 Collections Center Drive
5. 4 Connections LLC
6. 425 Lexington Ave.
7. 515 South Flower Street
8. 55 Broadway
9. 767 Fifth Avenue
10. 77 West Wacker
11. A V Services Inc.
12. AC Nielsen Company
13. Acronis, Inc.
14. AFD Contract Furniture Inc.
15. Agilysys Nj, Inc.
16. Allen & Overy
17. Alpha Office Supplies Inc.
18. Anjarlekar & Associates
19. ANZ Banking Group Limited
20. Aperture Technologies
21. Ashurst Morris Crisp
22. Australia and New Zealand Banking Group Limited
23. Automated Securities Clearance Ltd.
24. Ayco Services Agency Inc.
25. Banctec Ltd.
26. Bank of America Plaza STE 3500 1041. Bank of Taiwan, New York Agency
27. Bank One Plaza
28. Bats Trading, Inc.
29. Bloomberg Finance LP
30. Bloomberg L.P.
31. Broadridge Securities Processing
32. BT Americas, Inc.
33. Cadwalader, Wickersham and Taft
34. Canary Wharf Management Limited

- 35. CB Richard Ellis Client Account RE Gloa
- 36. CDW Direct LLC
- 37. Centrale Attivita Finanziarie SPA
- 38. CHD Meridian Healthcare
- 39. Clayton Fixed Income Services, Inc.
- 40. Clifford Chance
- 41. Compliance Data Center Inc.
- 42. Compucenter (UK) Ltd.
- 43. Computer Associates International Inc.
- 44. Computer Financial Consultants, Inc.
- 45. Cushman & Wakefield Inc.
- 46. Cyveillance
- 47. Davis Polk and Wardwell
- 48. DBRS Inc.
- 49. Dell Marketing L.P.
- 50. Deutsche Borsche AG
- 51. DGWB, Inc.
- 52. Dimension Data
- 53. Diversified Global Graphics Group DG3
- 54. DnB NOR Bank ASA
- 55. Drowst Trading LLC
- 56. Elyo Services Limited
- 57. Emil Werr
- 58. Enterprise Solution Providers Inc.
- 59. Ernst & Young LLP
- 60. Ernst & Young Private Limited
- 61. EXLservice Holdings Inc.
- 62. Fidessa Plc.
- 63. First Commercial Bank Co., Ltd, New York Agency
- 64. FTInteractive Data
- 65. Gartner Group Inc.
- 66. Gotham Technology Group
- 67. Greenline Financial Technologies Inc.
- 68. Hanover Moving &Storage Co Inc.
- 69. Hatfield Philips International Limited
- 70. Haworth Singapore PTE Ltd.
- 71. Headstrong Services, LLC
- 72. Henegan Construction Co., Inc.
- 73. Hewlett Packard AP (Hong Kong) Limited
- 74. Hewlett Packard Company
- 75. HSBC Bank
- 76. IBM Corporation
- 77. ICAP Securities Limited 1078.
- 78. Information Builders Inc.
- 79. Intuition Publishing
- 80. Ikon Office Solutions Inc.
- 81. ILOG Inc.
- 82. Inconit Corporation
- 83. Information Builders Inc
- 84. Infusion Development Corp.
- 85. Integreon Managed Solutions

- 86. Interactive Data Corp.
- 87. Intuition Publishing Inc.
- 88. IPC Information Systems Inc.
- 89. Iron Mountain Digital Archives
- 90. Iron Mountain Records Management
- 91. JQ Network PTD Limited 1082
- 92. Kepner Tregoe Inc.
- 93. Key Systems
- 94. Kim & Chang
- 95. Kingston Communications PLC
- 96. KPMG, LLP
- 97. Lancaster Office Cleaning Co.
- 98. Lexis Nexis
- 99. Linklaters, S.L.
- 100. Liquid Engines, Inc.
- 101. Logical Information Machines
- 102. London & European Title Insurance Services Ltd.
- 103. London Borough of Tower Hamlets Rates
- 104. London Eastern Railway Limited
- 105. Mace Limited
- 106. McKee Nelson LLP
- 107. Mellon Analytical Solutions
- 108. Meridian IT, Inc.
- 109. Meridian It, Inc.
- 110. Michael Stapleton Associates
- 111. Microsoft Corporation
- 112. Microsoft Licensing, GP
- 113. Millennium Developers PVT Ltd.
- 114. Morse Group Limited
- 115. Morse Service Holdings Limited
- 116. National Bank of Australia
- 117. National Commerce Bank
- 118. Net One Systems
- 119. Network Appliance Inc.
- 120. Nishimura & Partners
- 121. Northrop Grunman
- 122. NYSE Market, Inc.
- 123. Origin HR Consulting Limited
- 124. Paul Weiss
- 125. Polaris Software Lab (India), Ltd.
- 126. Pricoa Relocation UK Limited
- 127. Quest Software Inc.
- 128. Rainmaker Group LLC
- 129. Restaurant Associates
- 130. Reuters America
- 131. Reuters Ltd.
- 132. Rittal Corporation
- 133. Rockefeller Center North, Inc.
- 134. Rolfe & Nolan Systems Inc.
- 135. RR Donnelley Receivables Inc.
- 136. SAS Institute Inc

- 137. Sharon Land Company, LLC
- 138. SOS Security Inc.
- 139. Standard & Poors
- 140. Standard and Poors Corp.
- 141. Standard Chartered Bank
- 142. Standard Register
- 143. Storage Technology Corp
- 144. Structure Group
- 145. Sungard Securities Finance Ltd.
- 146. Swapswire Limited
- 147. Swets Information Services Inc.
- 148. Tac Americas, Inc.
- 149. Taipei Fubon Bank, New York Agency
- 150. Tata Consultancy Services
- 151. The Bank Of New York
- 152. The British Land Company PLC
- 153. Thomson Financial
- 154. Tibco Software, Inc.
- 155. Transaction Network Services
- 156. Trilogy Leasing Co. LLC
- 157. Trimont Real Estate Advisors Inc.
- 158. Triple Point Technology, Inc.
- 159. Verrazano Consulting Solutions, LLC
- 160. Vertex Mortgage Services
- 161. Video Corporation Of America
- 162. Virtix
- 163. Wipro Technologies
- 164. Wombat Financial Software, Inc.
- 165. ZKB (Zurcher Kantonalbank)

XV. Professionals Retained by Significant Creditor Groups

- Akin Gump Strauss Hauer & Feld LLP
- FTI Consulting, Inc.
- Houlihan Lokey Howard & Zukin Capital, Inc.
- Milbank, Tweed, Hadley & McCloy LLP
- Munsch Hardt Kopf & Harr, P.C.
- Quinn Emanuel Urquhart Oliver and Hedges LLP
- The Wilson Law Firm, PC

XVI. Utilities

- AT&T
- Cleveland Division of Water
- Cleveland Public Power
- ComEd
- Con Edison
- Dominion
- Illuminating
- Interstate Gas

- NEORS
- NSTAR Electirc
- NYC Water Board
- Sempra Energy Solutions
- The Hess Corporation
- Time Warner

XVII.Committee Members

- Aegon USA Investment Management
- Metlife
- Mizuho Corporate Bank, Ltd.
- RR Donnelley & Sons
- Shinsei Bank, Limited
- The Bank of NY Mellon
- The Royal Bank of Scotland, PLC
- The Vanguard Group
- Wilmington Trust Company

XVIII.Selected Derivative Counterparties

1. Advanced Graphic Printing, Inc.
2. Advanced Micro Devices, Inc.
3. AIG CDS, Inc.
4. Aircraft Finance Trust
5. Allison Transmission
6. AMBAC Credit Products, LLC
7. A.M. McGregor Home
8. American Investor Life Insurance Company
9. Aviva Life Insurance Company
10. Aviva Live & Annuity Company
11. Banca Italease S.p.A.
12. Banco Espirito Santo Investimento
13. Banco Espirito Santo
14. Bayview Financial, L.P.
15. Bayview Opportunity Master Fund, L.P.
16. Bremer Financial Corporation
17. BRM Group, Ltd.
18. Canadian National Resources Limited
19. Capital Automotive L.P.
20. Cheung Kong Bond Finance Limited
21. Chevron U.S.A. Inc.
22. City of Milwaukee, Wisconsin
23. Colorado Housing Finance Authority
24. Consolidated Container Company LLC
25. Convexity Capital Master Fund L. P.
26. Deer Park Road Corporation
27. Delaware River Port Authority
28. Deutsche Bank National Trust Company
29. Deutsche Bank Trust Company Americas
30. Dexia Bank Internationale a Luxembourg SA

31. Dexia Banque Belgique SA
32. Dexia Credit Local, Dexia Kommunalbank Deutschland AG
33. Direct Energy Business, LLC
34. Dollar General Corporation
35. E-Capital Profits Limited
36. Embarcadero Aircraft Securitization Trust
37. Emigrant Bank
38. Energy America LLC
39. Enterprise Products Operating, LLC
40. EPCO Holdings, Inc.
41. Federal Home Loan Bank of Dallas
42. FirstBank of Puerto Rico
43. Florida Power & Light Company
44. FPL Energy Power Marketing, Inc.
45. FSA Credit Protection Trust 283
46. Gaston Christian School, Inc.
47. Government of Singapore Investment Corp.
48. H21 Absolute Return Concepts SPC ARC-B07-20
49. H21 Absolute Return Portfolios SPC Class A
50. HarbourView CDO III, Limited
51. HFF I, LLC
52. Houghton Mifflin Harcourt Publishing Company
53. Iconix Brand Group, Inc.
54. Idaho Housing and Finance Association
55. Indianapolis Life Insurance Company (Inc)
56. ING Life Insurance & Annuity Company
57. ING USA Annuity & Life Insurance Company
58. Intel Corporation
59. Iowa Telecommunications Services Inc
60. Irish Life & Permanent PLC
61. Italease Finance S.p.A.
62. JA Solar Holdings Co., LTD.
63. Lexington Insurance Company
64. Life Investors Insurance Company of America
65. Lincore Limited
66. Linn Energy, LLC
67. MEG Energy Corp.
68. Metavante Corporation
69. Ministry of Finance Italy
70. Monumental Life Insurance Company (INC)
71. Natixis Environment & Infrastructures
72. Nebraska Investment Finance Authority
73. New Generation Funding Trust 15
74. New Generation Funding Trust 16
75. New Jersey Housing and Mortgage Finance Agency
76. New York Life & Annuity Insurance Corporation
77. New York Life INS & Annuity Corp Private Placi
78. New York Life Insurance Company Inc
79. Northcrest, Inc.
80. Occidental Power Services, Inc.
81. Official Committee of Unsecured Creditors

82. OHP Opportunity Limited Partnership
83. One Madison Investments (CAYCO) Limited
84. Pacific Life & Annuity Co
85. Pacific Lifecorp
86. Pacific Life Insurance Company
87. Pinnacle Foods Finance LLC
88. Portfolio Green German CMBS GMBH
89. Principal Financial Services Inc.
90. Putnam (183 ISDA's)
91. Reliastar Life Insurance Company
92. Reliastar Life Insurance Company of New York
93. Reynolds American Defined Benefit Master Trust
94. Riversource Life Insurance Company of New York
95. Russell Implementation Services Inc.
96. Russell Investment Group
97. Security Life of Denver Insurance Company
98. Security Life of Denver Insurance Company Inc
99. Simpson Meadows
100. Southern California Edison Company
101. Standard Credit Group LLC
102. Sunamerica Life Insurance Company
103. TFS (Germany)
104. TFS (TX)
105. TFS Derivatives Corporation
106. TFS Derivatives Total
107. TFS Derivatives Total
108. TFS Oil
109. TFS Oil Floor
110. TFS PWR NG
111. TFS Sing
112. TFS UK
113. TFS UK Cleared
114. TFS-ICAP
115. Tobacco Settlement Financing Corporation
116. Tradition (North America) Inc.
117. Tradition Asiel Securities Inc.
118. Tradition Services S.A. DE C.V. Mex
119. Transamerica Financial Life Insurance Co
120. Transamerica Occidental Life Insurance Co
121. Tullett Prebon Holdings Corporation
122. University of Pittsburgh
123. Verde CDO Ltd.
124. Verde CDO, LLC
125. Veyance Technologies, Inc.
126. Wellmont Health System
127. West Corporation
128. Zeeland Aluminium Company AG

Principal Investments

1. Castex Energy 2007, L.P.
2. Castex Energy, Inc.
3. Crimson Exploration Inc.
4. David Arrington Oil & Gas Barnett Shale IV, LLC
5. David Arrington Oil & Gas, Inc.
6. Delta Prefco Limited
7. Delta Topco Limited
8. DHS Drilling Company
9. DHS Holding Company
10. Energy XXI Gulf Coast, Inc.
11. FDR Holdings, Ltd.
12. Frontier Drilling ASA
13. Frontier Drilling USA, Inc.
14. Greenbrier Minerals Holdings, LLC
15. Greenbrier Minerals, LLC
16. Hilcorp Energy I, L.P.
17. Hilcorp Exploration Venture 1 LLC
18. Jazz Pharmaceuticals, Inc.
19. JPI Commercial, LLC
20. Latshaw Drilling & Exploration Company
21. Latshaw Drilling Company, LLC
22. Minrad International, Inc.
23. Mountain Drilling Company
24. Mountain Drilling LLC
25. Orthovita, Inc.
26. Petsec Energy Inc.
27. RJO Holdings Corp.
28. RJO Investor Corp.
29. Sacher Funding Ltd.
30. SCP Worldwide I L.P.
31. Sixth Gear Funding Trust
32. Sixth Gear Inc.
33. Sixth Gear Solutions Corp.
34. SkyPower Corp.
35. Varel Funding Corp.
36. Varel International Ind., L.P.
37. First Wind Holdings, LLC
38. UP Acquisition Sub Inc.
39. Up Holdings Inc.
40. Pegasus International, Inc.
41. Universal Ensco, Inc.
42. Brozero Limited
43. FR Acquisition Holding Corporation (Luxembourg) Sarl
44. FR Acquisition Subco (Luxembourg) Sarl
45. FR Acquisition Corporation (Luxembourg) Sarl

46. FR Acquisition Finance Subco (Luxembourg) Sarl
47. FR Acquisition Corporation (Europe) Limited
48. JFB Firth Rixson, Inc.
49. FR Acquisition Corporation (US), Inc.
50. Forgings International Holdings Limited
51. Forgings International Holdings 1 Limited
52. Forgings International Limited
53. Firth Rixson Limited
54. JFB Overseas Holdings Limited
55. Voss of Norway
56. ASA McJunkin Red Man Corp.(F/K/A McJunkin Corp.)
57. McJunkin Red Man Holding Corp.
58. McJunkin Red Man Development Corp. (F/K/A McJunkin Development Corporation)
59. McJunkin Nigeria Limited
60. McJunkin –Puerto Rico Corp.
61. Milton Oil & Gas Co.
62. Greenbrier Petroleum Corp.
63. Ruffner Realty Co.
64. McJunkin -West Africa Corp.
65. Midway-Tristate Corp.
66. Red Man Pipe & Supply Co.
67. Wesco Acquisition Partners, Inc.
68. MRC Management Co. (F/K/A MRM West Virginia Management Company)
69. MRM Oklahoma Management LLC
70. LBPS Holding Co.
71. Labarge Pipe & Steel Company

Schedule 3

Disclosure of Representation

Schedule 3 – DISCLOSURE OF REPRESENTATION

Set forth below are the Interested Parties (other than the Debtors) who Gibson Dunn currently represents. Several Interested Parties fall into multiple categories of Interested Parties; however, each Interested Party may be listed only once below.

The Debtors' 50 Largest Bond Holders

The Capital Research and Management Company
Continental Casualty Company
Fidelity Management and Research Company
Franklin Templeton Investments
Liberty Life Insurance Company
Metropolitan Life Insurance Company
Zurich American Insurance Company

The Debtors' Largest Unsecured Creditors Other than Bond Holders

Bloomberg Finance
BNP Paribas Securities Corp.
Citibank, N.A.
Davis, Polk & Wardwell
Ernst & Young, LLP
Hewlett-Packard Company
HSBC Bank
IBM Corporation
Linklaters & Alliance
Microsoft Licensing
Standard & Poor's Corp.
Sumitomo Mitsui Banking Corp.
Bank of New York Mellon Corp.
The British Land Company PLC

The Debtors' Significant Landlords

AIG Technologies, Inc.
Brookfield Properties One WFC Co. LLC
Deutsche Bank AG, New York Branch
Deutsche Bank Securities, Inc.
Lehman Brothers Holdings, Inc.
Normandy Real Estate Partners
Pricewaterhouse Coopers, LLP
Wilkie Farr & Gallagher LLP

The Debtors' Secured Creditors

JPMorgan Chase
MetLife
State Street

Relevant Government and State Regulatory Agencies

FINRA

Members of the Ad Hoc and Unofficial Creditors' Committees

Capital Research Management Company
Alliance Bernstein
King Street Capital Management, L.L.C.

Significant Stockholders

Sanford C. Bernstein & Co., LLC

The Debtors' Officers and Directors

Federal Reserve Bank of New York
Jack McCarthy (Appletree Institute)
MGM Mirage
Sony Corporation of America
Weight Watchers International, Inc.

Underwriting Investment Bankers for the Debtors' Securities

Lehman Brothers Private Equity Funds
Lehman Brothers International (Europe)
Lehman Brothers Real Estate Mezzanine
Lehman Brothers (Thailand) Limited
PricewaterhouseCoopers AG, liquidator
Lehman Brothers Commercial Corporation A
Lehman Brothers Inc.
Lehman Brothers Merchant Bank
Lehman Brothers Real Estate Partners LP
Merrill Lynch & Company, Inc.
UBS Investment Bank
UBS Securities LLC

Entities Related to the Debtors

Lehman Brothers Commercial Corporation Asia Limited
Lehman Brothers Holdings Inc.
Lehman Brothers Inc.
Lehman Brothers International (Europe)

Other Potential Parties in Interest Identified by the Debtor

Alliance Laundry Systems
Alliant Energy
ALTRA Inc.
Ambac Assurance Corporation
American Airlines, Inc.
American Electric Power Company, Inc.
American Express Centurion Bank
American Express Travel Related Services
Arysta Lifescience North America Corporation
ARINC Incorporated
Apollo Management, L.P.
America's Promise – Alliance for You

American International Group, Inc.
Assurant, Inc. Audit Committee
AT&T, Inc.
AT&T Wireless Services, Inc.
AT&T Global Network Services
Atmos Energy Corp.
Audio Visual Services Corporation
Austen Beutner
Austin Wright
BAE Systems, Inc.
Bank of New York Mellon Corp.
Bank of Tokyo—Mitsubishi UFJ, Ltd.
Barclays Capital Inc.
Bausch & Lomb UK, Ltd.
Bay Harbour Management, L.C.
The Blackstone Group
Bloomberg News
BlueMountain Capital Management LLC
BNP Paribas Securities Services Trust Co.
BNY Capital Markets, Inc.
BNY ConvergeX Group
Building Materials Holding Corporation
Cablevision Systems Corporation
Cabrera Capital Markets, LLC
Caisse De Depot et Placement du Quebec
California Independent Systems Operator Corporation
Calyon, S.A.
Capmark Financial Group, Inc.
The Carlyle Group
Carlyle MENA Partners, LP
CBS Corporation
Cedar Fair, L.P.
Charter Communications, Inc.
Cisco Systems, Inc.
Citibank, N.A.
Citigroup, Inc.
The Clorox Company
Continental Airlines, Inc.
Cooper Standard Automotive
Cox Communications, Inc.
Credit Agricole
Credit Suisse
Currenex
D.E. Shaw & Co., LP
Danaher Corporation
Del Monte Foods Company, Inc.

Delek Global Real Estate, Ltd.
Dell Inc.
Delta Airlines, Inc.
Deutsche Bank Securities Inc.
Deutsche Bank AG
Deutsche Telekom AG
Dexia, S.A.
Diversified Credit Investments LLC
Dow Jones & Company, Inc.
Dresdner Bank A.G.
Dresser, Inc.
Edison Mission Energy Company
Edward D. Jones & Co., LP
Elliot International
Elliot Management Corporation
EMC Corporation
Emigrant Savings Bank
Encana Corporation
Entergy Corporation
Envirosolutions Holdings, Inc.
Export Development Canada
European Commission – Information Societe
Federal Home Loan Mortgage Corporation
Federal Reserve Bank of New York
First Data Corporation
FirstEnergy Corporation
Ford Motor Company
Fortress Investment Group LLP
Friedman, Billings, Ramsey & Group, Inc.
Gate Gourmet Switzerland GmbH
GeneTech, Inc.
General Electric Capital Corporation
General Mills, Inc.
Georgetown University
Georgia-Pacific LLC
GLG Partners LP
Goldman Sachs & Co.
Goldman Sachs International
Greywolf Capital Management L.P.
Harrah's Operating Co. Inc.
Harris County
Herbst Gaming, Inc.
Lawrence J. Zweifach as Administrator for Hertz Restitution Fund
IBM
Incapital LLC
Infineon Technologies AG

ING Real Estate Finance
International Business Machines Corporation
International Lease Finance Corporation
Investcorp, et al.
JPMorgan Chase Bank, N.A.
Kensington International Limited
Kimberly-Clark Corporation
Knight Capital Group
Korea Development Bank
KPMG
Kraft Foods, Inc.
Kroger Co. (Audit Committee of the Board)
Lehman Brothers Private Equity Funds
Lehman Brothers International (Europe)
Lehman Brothers Real Estate Mezzanine Pa
Lehman Brothers (Thailand) Limited
Lehman Brothers Commercial Corporation A
Lehman Brothers, Inc.
Lehman Brothers Merchant Bank
Lehman Brothers Real Estate Partners, LP
Liberty Global Europe Ltd
Liberty Mutual Insurance Company
Marriott International, Inc.
Marriott Vacation Club International
McGraw-Hill, Inc.
Merrill Lynch & Company, Inc.
Merrill Lynch Pierce Fenner & Smith
Merrill Lynch International Bank, Ltd.
Microsoft Corporation
Mirant Corporation
Morgan Stanley
Morgan Stanley Real Estate Fund IV, LLP
Moody's Investors Service, Inc.
Mizuho Research Institute, Ltd.
Neuberger Berman
NetApp, Inc.
Neff Corp.
The NASDAQ Stock Market, Inc.
New York Life Insurance Company
Nokia
Nomura Securities International
Northrop Grumman Corporation
Northwest Airlines, Inc.
O'Reilly Automotive, Inc.
Och-Ziff Capital Management Group
Openwave Systems, Inc.

Operating Engineers Local 3 Trust Fund
Owens & Minor, Inc.
Pacific Coast Cap. Partners, LLC
Parmalat Brasil S.A. Industria de Ailmen
Pepsi Bottling Group, Inc.
Phillip Morris International Inc.
Pinnacle Entertainment, Inc.
Piper Jaffray, Inc.
PricewaterhouseCoopers LLP
PricewaterhouseCoopers AG, liquidator
Primedia Inc.
Providence Equity Partners
QVT Mount Auburn Capital LP
QVT Financial, LP
Qwest Communications International, Inc.
Raymond James Financial, Inc.
RBC Capital Markets Corporation
RBC Dain Rauscher, Inc.
RBC Law Group
RBC Mortgage Company
RBC Centura Bank
Regency Gas Services, LP
Rent-A-Center, Inc.
Royal Bank of Canada
The Royal Bank of Scotland
Sabre Inc.
Serena Software, Inc.
Siemens Enterprise Communications GmbH
Siemens Enterprise Communications S.p.A.
Silver Point Capital, LP
SLM Corporation
Solutia Inc. (Debtor in Possession)
Solutia Inc.
Sprint Nextel Corporation
Standard Pacific Corp.
Starwood Energy Group Global, LLC
State Street Bank & Trust Company
Steven G. Holder
Sumitomo Mitsui Banking Corporation
Sun Microsystems GmbH
SunCal Companies
Sunrise Senior Living, Inc.
SuperValu, Inc.
Swiss Re Partnership Holding AG
Swiss Re
Synagro Technologies, Inc.

Taconic Capital Advisors, LP
Taconic Investment Partners LLC
Tesoro Corporation
The Williams Companies, Inc.
Time Warner Cable
Time Warner, Inc.
TPG Credit Management, LP
Transocean Offshore Drilling, Inc.
Travelers Property Casualty Corp.
The Travelers Companies, Inc.
Travelers Insurance Company
TRW Automotive
Tyco Electronics Ltd.
Tyco International, Ltd.
Tyco International (US) Inc.
U.S. Bank National Association
UBS AG
UBS Securities LLC
Union Bank of California, N.A.
United Parcel Services, Inc. / UPS
Verizon Communications Inc.
Wachovia Securities Ltd.
Walmart Stores
Warburg Pincus LLC
Washington Mutual, Inc.
Wellpoint Inc.
Wells Fargo & Co.
Wells Fargo Bank, NA
Wesco Aircraft Hardware Corp.
Whippoorwill Associates Inc.
Wilmington Trust Corporation
Wyeth Consumer Health
Wyeth Pharmaceuticals
Yankee Candle Company, Inc.

Professionals Retained by the Debtors

Andrews & Kurth LLP
Bonelli Erede Pappalardo
Deloitte & Touche USA LLP
DLA Piper USA LLP
Ernst & Young LLP
Houlihan Lokey Howard & Zukin Capital, Inc.
Lazard Freres & Co.
Mazars and Guerard SA
Marsh & McLennan Companies
Morrison & Foerster LLP

Norton Rose LLP
Paul, Hastings, Janofsky & Walker LLP
PetroVal SA
PricewaterhouseCoopers
Snell & Wilmer

Litigation Claimants

Bank of America
Banc of America Securities LLC
BP America Products North America, Inc.
BP America, Inc.
BP plc
Deutsche Bank AG
Deutsche Bank Securities Inc.
Deutsche Bank Mortgage Capital, L.L.C.
Evergreen Energy Inc.
Friedman, Billings, Ramsey International
Lehman Brothers Inc.
Mirant Corporation
State Street Bank & Trust Company

The Debtors' Largest Holders of Trade Debt

Bank of America
Cushman & Wakefield Inc.
Ernst & Young LLP
Hewlett Packard Company
HSBC Bank
IBM Corporation
KPMG, LLP
Linklaters & Alliance
Microsoft Corporation
Northrop Grumman
Quest Software Inc. (Independent Directors)
Standard Register
The Bank of New York Mellon Corp.
The British Land Company PLC

Professionals Retained by Significant Creditor Groups

Houlihan Lokey Howard & Zukin, Inc.

The Debtors' Utility Providers

AT&T
Con Edison
Sempra Energy Solutions
Time Warner

Members of the Official Committee of Unsecured Creditors

Bank of New York Mellon Corp.

BNY ConvergeX Group
Metropolitan Life Insurance Company
The Royal Bank of Scotland
Wilmington Trust Corporation

Selected Derivative Counterparties

Emigrant Savings Bank
Intel Corporation
Lexington Insurance Company
New York Life Insurance Company Inc.
Pacific Life Insurance Company
Southern California Edison Company
Transamerica Occidental Life Insurance Co.
Tullett Prebon Holdings Corporation

The Debtors' Principal Investments

Pegasus International, Inc.

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